



Administered by University of Maine System
Office of Strategic Procurement
Request for Proposal (RFP)

On-Call / As Needed Interior Facility Services
RFP# 2027-009

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Response Submission and Inquiry Information:

Submitted electronically to UMSResponses@maine.edu
Email Subject Line – JG: Interior Facility Services - RFP#2027-009

Response Contact Information:

Email: UMSResponses@maine.edu

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1.0 INTRODUCTION

1.1 Definitions, Background, Purpose and Specifications

1.1.1 Definitions

The University of Maine System will hereinafter be referred to as the "University." Respondents to the document shall be referred to as "Respondent(s)" or "Respondent".

The Respondent to whom the Agreement is awarded shall be referred to as the "Contractor."

The University of Maine System and other components of the University shall be referred to as "Multi-Institution".

1.1.2 Background

Overview

Established in 1968, the University of Maine System (UMS) unites six distinctive public universities, comprising 10 campuses and numerous centers, in the common purpose of providing quality higher education while delivering on its traditional tripartite mission of teaching, research, and public service.

A comprehensive public institution of higher education, UMS serves more than 30,000 students annually and is supported by the efforts of more than 2,000 full-time and part-time faculty, more than 3,000 regular full-time and part-time staff, and a complement of part-time temporary (adjunct) faculty.

Reaching more than 500,000 people annually through educational and cultural offerings, the University of Maine System also benefits from more than two-thirds of its alumni population residing within the state; more than 123,000 individuals.

The System consists of six universities: The University of Maine (UMaine), including its regional campus the University of Maine at Machias (UMM); the University of Maine at Augusta (UMA); the University of Maine at Farmington (UMF); the University of Maine at Fort Kent (UMFK), the University of Maine at Presque Isle (UMPI); and the University of Southern Maine (USM). The System also includes the University of Maine School of Law and the University of Maine Graduate and Professional Center.

Campus thumbnails

University of Maine at Augusta

Founded in 1965, the University of Maine at Augusta transforms the lives of students of every age and background across the State of Maine and beyond through access to high-quality distance and on-site education, excellence in student support, civic engagement, and professional and liberal arts programs. UMA is the third largest public university in Maine. A leader in distance education, UMA has a statewide presence with two campuses in Augusta and Bangor, eight UMA Centers from Saco to Houlton, and 32 course receive sites across Maine. Flexible modalities, with classes onsite, online, through video conference, Interactive Television, and at UMA Centers allow its students to take classes, while keeping work and family commitments. While UMA has a traditional-aged cohort, two-thirds of its students are over 25 years old. Over 50% of UMA's students are first generation and 72% are Pell Grant eligible. These students are motivated to

make a positive change in their lives by pursuing a college degree. With its multiple locations and long-term expertise in online and distance learning, UMA is generally considered the university of choice for Mainers of all ages who want to attend college without uprooting their lives.

University of Maine at Farmington

The University of Maine at Farmington is the birthplace of public higher education in Maine and has earned a national reputation for excellence. Established in 1864, it is a small, selective public liberal arts college, serving primarily full-time, traditional-age undergraduates in a residential setting. UMF offers quality programs in teacher education, human services, arts and sciences and professional studies. At Farmington, students feel connected, deeply woven in the roots of the community. Through hands-on learning, the sharing of ideas, debating of issues and pursuit of research, our professors become an active part of their student's lives helping them engage and succeed in a place where they are valued, inspired and empowered. Located in the foothills of the mountains of western Maine, UMF offers the perfect mix of the active outdoor lifestyle with the quintessential New England college town. With enrollment at around 1,800 full-time students, UMF is about the same size as many of New England's most selective private colleges and offers many of the same advantages, yet at a very affordable price—providing a tremendous college value in a spectacular natural setting.

University of Maine at Fort Kent

Founded in 1878, the University of Maine at Fort Kent is a unique learning institution perfect for people seeking a rural scholastic atmosphere of modern academic standards combined with an eclectic mix of rugged outdoor vistas and access to cosmopolitan epicenters across two countries. The learning opportunities at UMFK have become a model of a "destination university" that other New England campuses attempt to emulate. Strong academic programs include associate and bachelor's degrees in disciplines such as nursing, business, biology, forestry and cybersecurity among others. The student body at UMFK numbering 1,500, has a higher percentage of international students than any other university in New England, allowing immersion in a cultural opportunity that is unique in the world. UMFK enjoys national recognition for quality and value as well as championships in men's and women's soccer.

University of Maine

The University of Maine, founded in Orono in 1865, is the state's land grant and sea grant university. As the state's only public research university, UMaine has a statewide mission of teaching, research and economic development, and community service. UMaine is among the most comprehensive higher education institutions in the Northeast with nearly 100 majors and academic programs. It attracts students from Maine and 49 other states, and more than 60 countries. It currently enrolls more than 11,400 undergraduate and graduate students who can directly participate in research, working with world-class scholars. UMaine offers more than 100 degree programs through which students can earn graduate certificates, master's, doctoral or professional science master's degrees. The university promotes environmental stewardship, with substantial efforts campus wide aimed at conserving energy, recycling and adhering to green building standards in new construction.

University of Maine at Machias

The University of Maine at Machias is a regional campus of the University of Maine. With its environmental liberal arts core, distinctive baccalaureate programs and

student-centered community, UMM creates enriching educational opportunities that prepare graduates for professional success and lifelong engagement. It offers 15 undergraduate degree programs that serve approximately 800 students. Small class sizes and hands-on learning define the academic experience at Maine's coastal university, where there is a shared commitment to exploration, leadership, collaboration and interdisciplinary problem solving. UMM's applied research and community outreach contribute to the quality of life and economic development in Down East Maine and beyond.

University of Maine at Presque Isle

For more than a century, the University of Maine at Presque Isle has been helping students find their path to great professional careers, providing its 1,100 traditional and non-traditional students from all areas of the state, country, and world with life-changing opportunities in a caring, small-university environment. UMPI combines liberal arts and selected professional programs and serves as a cultural and educational resource for the entire region. The campus sits on 150 acres surrounded by the rolling hills and potato fields of northern Maine and strives to be the region's premier learning institution while helping to stimulate cultural and economic development in Aroostook County and the State of Maine. The University serves as an educational and cultural center for the area and its facilities are utilized for lectures, programs, concerts, dance performances, exhibits, and plays that benefit the entire region.

University of Southern Maine

Known for its academic excellence and student focus, the University of Southern Maine (USM) is a community-engaged university taking advantage of its three-campus location in the economic and cultural heart of Maine to provide unmatched, authentic, hands-on learning experiences. This gives our graduates a leg up in launching their careers while at the same time meeting the workplace needs of our region and state.

Our significant financial and academic support provides our students access to a high quality education, helps ensure their success once they are here and enables them to pursue and realize their dreams upon graduation.

Reflecting the community it serves, USM has become known as "the University of Everyone," welcoming a diverse mix of ages, backgrounds and income levels to our 8,000 plus student body. Ranging from traditional high school graduates to adults completing their degree, from high achievers to those who may not have seen a college education in their future, from new Mainers to veterans who have served our nation, the University of Southern Maine supports their academic pursuits and encourages their advancement.

University of Maine School of Law

The University of Maine School of Law is the state's public and only law school, a vital resource serving our local, regional, national, and global community. Maine Law is an institutional public servant committed to providing an accessible and affordable student-focused program of legal education and achieving the highest standards of ethical behavior. Our rigorous doctrinal and experiential curriculum, influential scholarship, and signature programming prepare students to practice law, promote respect for the rule of law, and advance justice for all members of society.

University of Maine Graduate and Professional Center

Located in Portland but serving students and employers statewide, the University of Maine Graduate and Professional Center (the Maine Center) brings together academic programs in law, business, and public policy to train the workforce of the future and grow Maine's economy. The Maine Center is an academic consortium composed of the University of Maine School of Law, the University of Maine Graduate School of Business, the graduate programs of the Muskie School of Public Service, and the Cutler Institute of Health and Social Policy. This consortium develops cross-disciplinary, experiential, and market-driven programming for graduate students in the Maine Center's three focus areas. The Maine Center also delivers programming for members of Maine's civic, business, and legal communities, including executive education, certificates, workshops, externship placements, and a startup incubator/accelerator. The Maine Center is supported by a challenge grant from the Harold Alfond Foundation.

1.1.3 Purpose

The University of Maine System is seeking responses to provide On-Call/As-Needed Interior Facility Services as defined in this document. This document provides instructions for submitting responses, the procedure and criteria by which the Respondent(s) will be selected, and the contractual terms which will govern the relationship between the University and the awarded Respondent(s).

Respondents should review **1.1.4 Specifications / Scope of Work** of this document to see the full Scope of Services/Products required.

The University is committed to providing increased access and opportunity to diverse businesses include and not limited to: Lesbian, Gay, Bisexual and Transgender Business Enterprise (LGBTQ+BE); Minority Business Enterprise (MBE); Service-Disabled Veteran Business Enterprise (SDVBE); Small Business Enterprise (SBE); veteran-owned; service-disabled veteran-owned; HUBZone; small disadvantaged business; women-owned; minority-owned; Veteran Business Enterprise (VBE); and Women's Business Enterprise (WBE).

All campuses in the University of Maine System must be afforded the use of this solution, with all the same terms and conditions applicable to the various University locations.

1.1.4 Specifications / Scope of Work

The University is seeking the following services to support the University's Department of Facilities Management on an on-call / as-needed basis. Respondents that qualify will be the University's preferred Contractor(s) to provide services listed. As part of the qualification, the awarded Contractors will be required to sign a contract for five (5) year with the option for an additional five (5) year renewal.

Each Trade will be awarded individually.

INTERIOR SERVICES	
A-1	Carpentry Services
A-2	Electrical Services (Residential & Commercial)
A-3	Plumbing Services
A-4	Painting Services
A-5	Carpet, Linoleum & Vinyl Composition Tile (VCT) Installation Services
A-6	Interior & Exterior Door Installation & Repair Services
A-7	Window Treatments Fabrication & Installation Services
A-8	Fire Alarm Installation, Programming & Repair Services
A-9	Locksmith Services
A-10	Safe Installation Services
A-11	Security Solution Services
A-12	Pipe Bursting Services
A-13	Custodial Equipment & Repair Services
A-14	Sheet Metal Services

IMPORTANT: Respondents to any of the trade groups identified above must carefully review the experience and requirements outlined below. Only those who meet these requirements and can demonstrate the necessary trade experience will be considered. Submissions that do not satisfy the stated criteria or fail to provide evidence of relevant experience will be excluded from further evaluation.

Trade A-1: Carpentry Services. Services shall be required for carpentry repair, replacement and minor remodeling.

1. Experience: Contractor's employees providing service must possess previous experience performing carpentry work, with five (5) years of experience preferred.
2. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
3. Contractor shall provide, at no additional cost, five (5) sets of scaffolding per project as needed. Any staging/scaffolding required over this allowance shall be charged to the University at agreed-upon rates.

4. **Tools and Materials:** Contractor shall provide all necessary protective equipment, power and hand tools and related accessories, ladders, staging, scaffolding, appropriate motor vehicle(s), and safety equipment and signage for requested work. The University may provide materials for specific work which will be determined prior to work commencing. Contractor shall be required to remove and properly dispose of any demolition or non-usable materials. Contractor shall arrange for disposal of materials and invoice the University at cost for all disposal fees.
5. **Rentals:** Contractor will, when appropriate and agreed to prior to work commencing, secure equipment rentals and invoice the University at cost plus fixed markup for equipment rental.

Trade A-2: Electrical Services. Services shall be required for working on electrical components up to 600 volts that include, but are not limited to, step down transformers, service entrance panels, sub panels, fuses, breakers/control circuits, and related wiring, lighting, ballast, outlets/receptacles, working with conduit, PVC, and related piping, digital controls, electric/pneumatic controls, and actuators, and generator related switch gear. Trouble shooting, repairing and/or replacing electric motors and speed drives may also be required.

1. **Licenses:** Contractor shall have the following required licenses:
 - a. Electrical Company – state of Maine Master Electrician license.
 - b. On-Site Supervisor – state of Maine Master Electrician license and a minimum of three (3) years' experience as a Master Electrician.
2. **Experience:** Contractor's employees providing service must possess previous experience and appropriate licensing (Journeyman or higher), with three–five (3-5) years of experience preferred.
3. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
4. **High Voltage:** Contractor shall indicate in the response its capacity to perform electrical work for components over 600 volts that include, but are not limited to, transformers, electrical vaults, related switch gear, overhead and underground distribution lines, and generator switch gear.

Trade A-3: Plumbing Services. Services shall include, but not be limited to, installation, repair, testing, maintenance, and regulatory compliance work of the plumbing equipment and fixtures, internal plumbing systems of buildings, and the campus plumbing infrastructure on an as needed basis. Services may include specialty piping work, such as heat fused piping.

1. Contractors shall have the following required licenses:
 - a. Plumbing Company – state of Maine Master Plumber's License.
 - b. On-Site Work Supervisor – state of Maine Master Plumber License and a minimum of three (3) years' experience.

2. Contractor shall have the skills and ability to work on, but not be limited to, sewer drain lines, lead cast, PVC, CPVC, ABS, DWV, black iron, threading machines, and fittings, CPVC or welded piping and machines. The ability to work on laboratory fixtures, sinks, drain and piping, acid waste drain piping, and acid waste discharge systems. The ability to work on sewer effluent, and ejection pumps, and systems. Supply piping lines, valves, copper, black iron, brass plastics, PVC, CPVC, PEXS, and poly shark bite. Plumbing fixtures, residential, commercial, and commercial grade kitchen equipment fixtures. Toilets, flushometers, urinals, faucets, spigots, appliance connections. Commercial and residential grade, shower valves, heads, drains and related piping. Circuit setters, circulation, and sump pumps, screens, filters, hot water tanks, relief valves, expansion tanks, and systems. The ability to work on feed water piping and systems for boilers, heat exchangers, and storage tanks. Life safety equipment, shower trees, eye wash stations, anti-scald devices. Vendor shall have the ability to braze, and solder. Vendor shall have the ability to utilize drain openers, augers, snakes and the necessary tools to complete plumbing related tasks.
3. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.

Trade A-4: Painting Services. Work will include both interior and exterior work in buildings that may be occupied. Contractor shall provide tools, equipment and installation services to access and prepare surfaces, up to and including, taping, mudding and finish sanding sheetrock surfaces, and applying primer, finish paints and caulking, as each project specifies. The University shall provide all primers, paints, thinners, joint compounds, and caulking.

1. To be qualified to submit a proposal, Respondents must be an RRP-certified firm with Certified Renovator (CR) who will act as the on-site responsible party.
2. For areas where lead is found to be present, Contractor must comply with OSHA 1926.62.
3. For the Contract the University shall be responsible for disposal of the lead-based paint waste. Contractor shall be responsible for packaging the lead-based paint waste for disposal.
4. **THIS FACILITY IS NOT CLASSIFIED AS RESIDENTIAL.**
5. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.

Trade A-5: Carpet, Linoleum & Vinyl Composition Tile (VCT) Installation

Services. Contractor shall provide all labor, tools and related services required for new installation of flooring, carpet and vinyl composition tile (VCT), as well as removal of existing flooring and replacement. Surfaces covered include carpeting, ceramic tile, cove base, rubber flooring, stair treads, and VCT. The University will supply all carpet, tile and cove base required for installation.

1. Experience: Contractor shall have a minimum of three (3) years' experience in the removal, repair and installation of flooring, carpet and vinyl composition tile (VCT).
2. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
3. Contractor shall be required to provide services weekdays, nights and weekends. Emergency services may be required within 24 hours.
4. Contractor shall carefully field measure and check all areas designated to receive carpeting, VCT and vinyl base. Requests for additional compensation will not be approved for measurement or take-off errors by Contractor.
5. Installation requirements:
 - a. Comply with the manufacturer's instructions and recommendations for uniformity of direction of carpet for carpet installation.
 - b. Install flooring under open-bottom obstructions and under removal flanges and furnishings, into alcoves and closets of each space.
 - c. Run flooring under open-bottom items such as heating convectors and install tight against wall, columns and cabinets so the entire floor area is covered with flooring material. Install edging guard at all openings and doors wherever flooring terminates, unless indicated otherwise. Prior to installation, Contractor shall notify the Facilities Maintenance Manager or designee about all other obstructions which may occur.
 - d. Cutting shall be done in accordance with the manufacturer's recommendations, using the tools designed for the flooring being installed. Scraps shall be retained or disposed of per Facilities Management requirements.
 - e. Edges shall be butted together with the proper pressure to produce the tightest joint possible without distortion.
 - f. All carpet shall be installed with pile-lay in the same direction except when directed to use a quarter-turned method.
 - g. Use leveling compound where necessary. Any floor filling or leveling shall have a minimum of 4'-0" of feather.
 - h. Contractor shall not bridge building expansion joints with continuous carpeting.

- i. Metal-nosing strips shall be used as required. Substitutions must be pre-approved by the Project Manager. Installation of metal-nosing strips on concrete or stone surfaces shall be by drilling, inserting plastic plugs and using non-corrosive drive screws. All screws shall have shallow head profile.
- 6. Conditions:
 - a. Carpet and VCT.
 - i. All surfaces to receive carpet and VCT shall be completely clean and dry, and in a condition satisfactory to Contractor. Contractor shall notify the Facilities Maintenance Manager or designee of any conditions which will prevent Contractor from producing satisfactory work.
 - ii. Carpet and VCT shall be adhered direct to existing floor surfaces in accordance with manufacturer's printed instructions.
 - b. Vinyl Base.
 - i. Vinyl base shall be adhered direct to designated surfaces after flooring is installed in accordance with manufacturer's printed instructions.
- 7. Surface Preparation:
 - a. Carpet and VCT.
 - i. Contractor shall prepare existing floors to receive carpet or VCT. Prior to filling, the floor must be swept clean of all loose debris. After filling, allow filler to dry. Damp mop floor and allow to dry. Vacuum after mopping to ensure all debris is removed for a proper substrate to install flooring. All cracks, holes, unevenness, and rough areas will be leveled and smoothed with material that complies with carpet or VCT manufacturer's recommendations to ensure warranty terms.
 - ii. All high spots or ridges that exist shall be flattened by grinding, sanding or filling.
 - iii. Once Contractor commences installation work, it shall be assumed the condition of the floor has been accepted and any repairs or further corrections in the floor surface shall become the responsibility of Contractor.
 - b. Vinyl Base.
 - i. Designated surfaces to receive vinyl base shall be structurally sound, smooth, dry and clean, free of dirt, dust, oil, wax, or other foreign matter which would interfere with a good bond.
 - ii. Painted surfaces to receive vinyl base shall be thoroughly dry and cured.
 - iii. Contractor shall roughen shiny surfaces such as glossy paint that may cause adverse bonding.
 - iv. Back of vinyl base shall be free of mold release agents or other contaminants that could interfere with proper adhesion.

8. Installation:
 - a. Carpet and VCT.
 - i. Layout and plan the area to be carpeted or tiled by preparing a seaming plan to be approved by the Facilities Maintenance Manager or designee prior to work commencing. Seaming plan shall reflect minimum amount of seams possible under guidelines of these specifications.
 - ii. Check the plan against the available roll lengths and dye-lot numbers to ensure all rolls are of the same dye-lot. Using more than one dye-lot in the same room or open area is not permitted.
 - iii. Plan seam locations so that no perpendicular seams occur at door openings.
 - iv. Seams shall run with flow of traffic as best as possible. Exceptions may be where floor to ceiling windows would highlight seams from the sides.
 - b. Carpet Tiles.
 - i. Install carpet according to carpet manufacturer's printed instructions.
 - ii. Apply adhesive as per instructions in the area to be carpeted.
 - iii. In open perimeter designs, use a fixed reducer strip to secure the tile area.
 - c. Vinyl Base.
 - i. Plan seam locations so that no seams end on outside corners.
 - ii. All vinyl base shall be "cove-cut" on inside corners.
 - iii. Check each carton of base for dye-lot numbers to ensure there is no mixing of dye-lots during installation.
9. Adhesives application: For all carpet, VCT and vinyl base, adhesives shall be compatible with product being installed. Contractor shall follow manufacturer's recommendations to apply as directed for proper adhesion and to ensure compliance with warranty terms and conditions
10. Clean-up: Immediately after completing installation:
 - a. Remove visible adhesive, seam sealer and other surface blemishes using cleaner recommended by manufacturer.
 - b. Remove protruding yarns from carpet surface.
 - c. Remove all debris and carpet remnants less than one yard from job site and dispose of properly. Carpet remnants in excess of one yard shall be returned to the Facilities Maintenance Manager or designee.
11. Materials: Unless otherwise requested for each project, the University's Facilities Management department shall provide all adhesives, coving, flooring materials, padding, and finish grout. Contractor is responsible for delivering all flooring and adhesives from the Facilities Management staging area to the installation

site. Contractor shall provide materials when requested by the University's Facilities Management department at a fixed markup cost.

Trade A-6: Interior and Exterior Door Installation and Repair Services.

Contractor shall install new doors, frames, & hardware to current fire & life safety codes. Contractor will remove and properly dispose of any existing doors, frames, & hardware as directed.

1. Experience: Contractor shall have a minimum of three (3) years' experience in the removal, repair and installation of interior & exterior doors.
2. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
3. Contractor must be able to provide, at no charge, all tools and equipment including, but not limited to, protective equipment, power and hand tools and related accessories, ladders, staging, appropriate motor vehicle(s) and safety equipment and signage. When materials are provided by the Contractor the University will be billed on a firm cost-plus fixed markup. The University's Department of Facilities Management will determine when scheduling the work project if materials will be provided by the University or Contractor. The Contractor is required to pick up all materials and supplies at the designated location determined by the University's Department of Facilities Management for materials provided by the University.

Trade A-7: Window Treatments Fabrication & Installation Services.

Services provided shall include on-site measuring, custom fabrication as needed, installation, evaluation, and repair work for a variety of window treatments in offices, classrooms, dormitory rooms, dining commons, common areas, etc.

1. Contractor shall match existing treatments and provide advice regarding best product(s) for intended use and regarding useful life of existing treatments. Repairs of existing treatments include those installed by Contractor and those installed by others.
2. Experience: Contractor's employees must possess an average of five (5) years of experience fabricating, to include custom measuring, and installing window treatments for commercial or institutional locations.
3. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.

4. Schedule: Installation work shall be coordinated with Facilities Management to avoid class and occupant schedules and reduce the impact of installation on building occupants.
5. Product: Examples of product include pull shades, vertical shear weave shades, room darkening shades, etc. Replacement stock for most standard products should be readily available.

Trade A-8: Fire Alarm Installation, Programming & Repair Services

1. Certifications: IMSA Niesart certification is required which may be either a company certification or an individual certification. If an individual certification is used, the individual certified must be the person providing service under the Contract. NRPA certification is also required. Respondents must indicate certifications as part of the response to the RFP.
2. Experience: Contractor's employees providing service must have five (5) years of institutional or higher education technical experience which includes systems for classroom buildings, laboratories, dormitories, dining commons, athletic facilities, libraries, archival buildings or units, and police facilities. Bidders must also have experience with a variety of systems, including but not limited to, Edwards, Gamewell-FCI, E3, Notifier, and Digitize. Experience with Symplex-Grinnel is also desirable. Indicate in submission experience servicing, programming and installation the above systems. A separate Contract may be awarded for work on Symplex-Grinnel systems.
3. Fire Watch: Contractor shall be responsible for providing fire watch as necessary.
4. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to emergency and routine requests. Indicate in the response the number of employees in the Contractor's own workforce and how the Contractor intends to meet the response requirement.
5. Response time: Contractor shall be required to respond and be on site within six (6) hours of contact for emergency requests with a preference given for a two (2) hour response time.

Trade A-13: CUSTODIAL EQUIPMENT MAINTENANCE & REPAIR SERVICES **Custodial Equipment Maintenance & Repair Services. Services shall include diagnostic services to include diagnoses of electronic controls and estimations of whether a repair will extend the useful life of a piece of equipment or if replacement is justified. Services shall also include repair and maintenance services for all custodial equipment used on campus.**

1. Respondents should indicate whether they would provide on-site services in addition to shop services. Provide a list of equipment serviced on Attachment C.

2. Certification: Warranty work requires certification.
3. Experience: Contractor's employees providing service must possess experience maintaining a variety of commercial custodial equipment, for example floor machines, auto scrubbers, vacuums, etc., with at least three (3) years required. Familiarity with electronically controlled equipment (ex: auto scrubbers) required.
4. Contractor must be capable of providing the necessary technical personnel from its own workforce to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
5. Timeframe: Repairs must be completed within three (3) days of equipment drop off.
6. Rates: Rates shall be quoted on a half (1/2) hour basis, with the possibility of charging by 15-minute increments desired.
7. Equipment Loan: If service will take longer than three (3) days, Contractor shall provide loaner equipment (ex: floor machines).
8. Parts storage: Contractor must state capacity to store machine parts for emergency repairs and preventive maintenance services.

Trade A-14: Sheet Metal Fabrication Services

The Contractor shall provide sheet metal fabrication and related mechanical services. Services may include, but are not limited to, the cutting, bending, forming, demolition, repair, and replacement of sheet metal components and systems. Typical work may involve ductwork, exhaust fans, fume hoods, grille covers, diffusers, dampers, drip pans, vent stacks, VAV boxes, roof flashings, and other associated components.

Services may also include mechanical cleaning of ductwork in accordance with industry-standard cleaning and removal methods. The Contractor shall furnish all labor, materials, equipment, and expertise necessary to repair or replace components as required to restore systems to full and proper operation.

Minimum Qualifications

1. Certification
The University prefers, but does not require, that the Contractor hold a State of Maine certification in Sheet Metal and Metal Fabrication.
2. Experience
Contractor personnel assigned to perform the work must have demonstrated experience in sheet metal fabrication services. Three to five (3–5) years of relevant experience is preferred.
3. Staffing Capacity
The Contractor must be capable of providing qualified technical personnel from its own workforce to respond to service requests. The

Contractor shall indicate, in its response, the number of employees available within its direct workforce to perform the required services.

1.2 General Information

1.2.1 Contract Administration and Conditions

- 1.2.1.1 The winning Respondent will be required to execute a contract in the form of a University of Maine System Master Agreement, which is attached to this response as **Appendix D**. The Master Agreement initial term and renewal periods are reflected in Section 2 of Appendix D, Master Agreement, and are subject to continued availability of funding and satisfactory performance.

The Master Agreement entered into by the parties shall consist of the University of Maine System Master Agreement (attached to this document), the RFP, the selected Respondent's submission, including all appendices or attachments and clarifications, the specifications including all modifications thereof, and a Purchase Order or Letter of Agreement requiring signatures of the University and the Contractor, all of which shall be referred to collectively as the Agreement Documents.

In the event of a conflict of terms the following precedence will apply:

1. University of Maine System Master Agreement
2. Agreement Riders as required
3. Contract Amendments (as required)
4. The University's RFP
5. Respondent's Submission
6. Purchase Order or Letter of Agreement

- 1.2.1.2 Modification of Agreement terms and conditions is permitted except that the University, due to its public nature, will not:

- a. Provide any defense, hold harmless or indemnity;
- b. Waive any statutory or constitutional immunity;
- c. Apply the law of a state other than Maine;
- d. Procure types or amounts of insurance beyond those UMS already maintains or waive any rights of subrogation.
- e. Add any entity as an additional insured to UMS policies of insurance;
- f. Pay attorneys' fees, costs, expenses or liquidated damages;
- g. Promise confidentiality in a manner contrary to Maine's Freedom of Access Act;
- h. Permit an entity to change unilaterally any term or condition once the contract is signed;
- i. Accept any references to terms and conditions, privacy policies or any other websites, documents or conditions referenced outside of the contract; or
- j. Agree to automatic renewals for term(s) greater than month-to-month.

- 1.2.1.3 By submitting a response to a Request for Proposal, bid or other offer to do business with the University your entity understands and agrees that:

- a. The above Agreement provisions (**Section 1.2.1.2**) will not be modified and are thereby incorporated into any agreement entered into between University and your entity; that such terms and condition shall control in the event of any conflict with such agreement; and that your entity will not propose or demand any contrary terms;
- b. The above Agreement provisions (**Section 1.2.1.2**) will govern the interpretation of such agreement notwithstanding the expression of any other term and/or condition to the contrary;
- c. Your entity agrees that the resulting Agreement will be the entire agreement between the University (including University's employees and other End Users) and Respondent and in the event that the Respondent requires terms of use agreements or other agreements, policies or understanding, whether on an order form, invoice, website, electronic, click-through, verbal or in writing, with University's employees or other End Users, such agreements shall be null, void and without effect, and the terms of the Agreement shall apply.
- d. Your entity will identify at the time of submission which, if any, portion or your submitted materials are entitled to "trade secret" exemption from disclosure under Maine's Freedom of Access Act; that failure to so identify will authorize UMS to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless UMS in any and all legal actions that seek to compel UMS to disclose under Maine's Freedom of Access Act some or all of your submitted materials and/or contract, if any, executed between UMS and your entity.

1.2.2 Communication with the University

It is the responsibility of the Respondent to inquire about any requirement of this document that is not understood. Responses to inquiries, if they change or clarify the document in a substantial manner, will be forwarded by addenda to all parties that have received a copy of the document. Addenda will also be posted on our web site, [Bids - Upcoming - University of Maine System](#)

It is the responsibility of all Respondents to check the web site before submitting a response to ensure that they have all pertinent documents. The University will not be bound by oral responses to inquiries or written responses other than addenda.

Inquiries must be made using the **Response Contact Information** provided on the cover sheet of this document. Refer to table in **Section 1.3.1 Timeline of Key Events** for deadline requirements.

1.2.3 Confidentiality

The University must adhere to the provisions of the Maine Freedom of Access Act (FOAA), 1 MRSA §401 et seq. As a condition of submitting a response under this section, a respondent must accept that, to the extent required by the Maine FOAA, responses to this solicitation, and any ensuing contractual documents, are considered public records and therefore are subject to freedom of access requests.

The information contained in responses submitted for the University's consideration will be held in confidence until all evaluations are concluded and a Respondent selected (the successful Respondent). At that time the University will issue award notice letters to all participating Respondents and all Respondents' responses may be made available to participating Respondents upon request. Such request must be made by submitting a written request to the individual noted in the Response Contact Information shown on the cover sheet of this document, with a copy of the request provided to the other Respondents. Such requests are public records.

After the protest period has passed and the Agreement is fully executed, responses will be available for public inspection upon request.

Pricing and other information that is an integral part of the offer cannot be considered confidential after an award has been made. The University will honor requests for confidentiality for information that meets the definition of "trade secret" under Maine law. Clearly mark any portion of your submitted materials which are entitled to "trade secret" exemption from disclosure under Maine's Freedom of Access Act. Failure to so identify as trade secret will authorize the University to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless the University in any and all legal actions that seek to compel the University to disclose under Maine's Freedom of Access Act some or all of your submitted materials and/or contract, if any, executed between the University and your entity.

1.2.4 Costs of Preparation

Respondent assumes all costs of preparation of the response and any presentations necessary to the response process.

1.2.5 Authorization

Any Agreement for services that will, or may, result in the expenditure by the University of \$50,000 or more must be approved in writing by the Office of Strategic Procurement, Chief Procurement Officer and it is not approved, valid or effective until such written approval is granted.

Authorization. Any contract or agreement for services that will, or may, result in the expenditure by the University of \$50,000 or more must be approved in writing by the Executive Director of Strategic Procurement & Services and it is not approved, valid or effective until such written approval is granted.

Vice Chancellor for Finance and Administration approval is required of any University of Maine System agreement of \$50,000 or more, and it is not approved, valid or effective until such written approval is granted.

Chief Business Officer approval is required of any campus specific agreement of \$50,000 or more, and it is not approved, valid or effective until such written approval is granted.

1.2.6 Multi-Institutional

The University of Maine System, Office of Strategic Procurement reserves the right to authorize other University Institutions to use the Agreement(s) resulting from this document, if it is deemed to be beneficial for the University to do so.

1.2.7 Pricing

All prices provided shall remain firm for the entire term of the agreement.

1.2.8 Cost Response Form Quantities

The quantities shown on the cost response form are approximate only. The Contractor shall cover the actual needs of the University throughout the term of the Agreement regardless of whether they are more or less than the quantities shown.

1.2.9 Employees

The Contractor shall employ only competent and satisfactory personnel and shall provide a sufficient number of employees to perform the required services efficiently and in a manner satisfactory to the University. If the Agreement Administrator or designee, notifies the Contractor in writing that any person employed on this Agreement is incompetent, disorderly, or otherwise unsatisfactory, such person shall not again be employed in the execution of this Agreement without the prior written consent of the Agreement Administrator.

1.2.10 Environment Compliance

In the event that the resulting Agreement involves the generation, transportation, handling, disposal, and/or other operations or activities in relation to toxic, hazardous, radioactive, or otherwise dangerous gases, vapors, fumes, acids, alkali's, chemicals, wastes or contaminants and/or other substance, material or condition, the Contractor agrees to indemnify save harmless and defend the University from and against all liabilities, claims, damages, forfeitures, suits, and the costs and expenses incident thereto (including costs of defense, settlement and reasonable attorney's fees) which the University may hereafter incur as a result of death or bodily injuries or damage to any property, contamination of or adverse effects of the environment or any violation of state or federal regulations or laws (including without limitation the Resources Conservation and Recovery Act, the Hazardous Material Transportation Act or the Superfund Amendment and Reauthorization Act, as the same now exists or may hereafter be amended) or order based on or arising in whole or in part from the Contractor's performance under the Agreement, provided, however the Contractor shall not indemnify the University for any liabilities, claims, damages, (as set forth above) caused by or arising out of the sole negligence of the University, or arising out of any area of responsibility not attributable to Contractor.

1.2.11 Specification Protest Process and Remedies:

If a Respondent feels that the specifications are written in a way that limits competition, a specification protest may be sent to the Office of Strategic Procurement to the email address provided on the cover page of this document. Specification Protests will be responded to within five (5) business days of receipt. Determination of protest validity is at the sole discretion of the University. The due date of the proposal may be changed if necessary to allow consideration of the protest and issuance of any necessary

addenda. Specification protests shall be presented to the University in writing as soon as identified, but no less than five (5) business days prior to the Deadline for Proposal Submission noted in Section 1.3.1. No protest against the award due to the specifications shall be considered after this deadline. Protests shall include the reason for the protest and any proposed changes to the specifications.

1.3 General Submission Provisions

1.3.1 Timeline of Key Events

Reference Section	Event Name	Event Due Date
Section 1.2.2	Deadline for Written Inquiries/Questions	August 21, 2026
Section 1.2.2	Response to Written Inquiries/Questions (subject to change)	August 28, 2025
Section 1.2.2	Deadline for Proposal Submission	September 11, 2026
Section 2.2	Award Announcement (subject to change)	September 18, 2026
	Estimated Agreement Start Date (subject to change)	October 1, 2026

1.3.2 Eligibility to Submit Responses

Public entities, private for-profit companies, and non-profit companies and institutions are invited to submit a response to this document.

1.3.3 Debarment

Respondents must complete and submit the “Debarment, Performance and Non-Collusion Certification Form provided in Appendix B. Failure to provide this certification may result in the disqualification of the Respondent’s proposal, at the University’s discretion.

Submission of a signed response in response to this solicitation is certification that your firm (or any subcontractor) is not currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any State or Federal department or agency. Submission is also agreement that the University will be notified of any change in this status.

1.3.4 Response Understanding

By submitting a response, the Respondent agrees and assures that the specifications are adequate, and the Respondent accepts the terms and conditions herein. Any exceptions should be noted in your response

1.3.5 Response Validity

Unless specified otherwise, all responses shall be valid for ninety (90) days from the due date of the response.

1.3.6 Non-Response Submission

The University will not consider non-responsive submissions, i.e., those with material deficiencies, omissions, errors or inconsistencies or that otherwise do not follow instructions. The University in its sole discretion will determine what is Non-Responsive.

1.3.7 Respondents' Presentations

Presentations may be requested of two or more Respondents deemed by the University to be the best suited among those submitting responses on the basis of the selection criteria. After presentations have been conducted, the University may select the Respondent(s) which, in its opinion, has made the response that is the most responsive and most responsible and may award the Agreement to that/those Respondent(s).

1.3.8 Response Submission

A **SIGNED** virus-free electronic copy must be submitted as follows:

- The response must be received electronically to the E-Mail shown in the **Response Submission Information** section of the cover page of this document.
- Electronic submission must be received by the required **Response Deadline Date/Time** reflected on the cover page of this document.
- Response submissions that exceed 20 MB will be submitted with multiple emails modifying email subject line shown in the **Response Submission Information** section of the cover page of this document to include: Submission 1 of X ('X' representing the number of files being submitted).

2.0 EVALUATION AND AWARD PROCESS

2.1 Evaluation Criteria

2.1.1 Scoring Weights

The score will be based on a 100-point scale and will measure the degree to which each response meets the following criteria:

Evaluation Appendices	Category	Points
Appendix C	Cost Evaluation	40
Appendix D & D1	Master Agreement	10
Appendix E & F	Organization, Qualifications, Experience and References	50
Total Points		100

2.1.2 Scoring Section Descriptions

2.1.2.1 Cost Evaluation

The total cost proposed for conducting all the functions specified in this document will be assigned a score according to a mathematical formula. The lowest cost response will be awarded the total points. Responses with higher cost response values will be awarded proportionately fewer points calculated in comparison with the lowest cost response.

The scoring formula is:

$$\left(\frac{\text{Lowest submitted cost response}}{\text{cost of response being scored}} \right) \times (40) = \text{pro-rated score}$$

The University will NOT seek a best and final offer (BAFO) from any Respondent in this procurement process. All Respondents are expected to provide their best value pricing with the submission of their response. Respondents will NOT be given another opportunity to modify pricing once submitted.

2.1.2.2 Master Agreement (Appendix D and D1)

The evaluation team will use a consensus approach to evaluate and assign evaluation based on pass/fail decision based on University risk assessment. The University reserves the right to reject any or all responses, in whole or in part, for any response receiving no points in this section in accordance with Section 2.2 Award.

Responses will be evaluated using the following guidelines:

- a. Full acceptance of the terms and conditions with the Respondents signature on the Agreement signature page, will receive the total points noted in Table 2.1.1.

- b. Revisions to the Agreement provisions specified in Section 1.2.1.2 will receive point reductions based on the University's risk assessment.
- c. Revisions to the Agreement provisions other than those specified in Section 1.2.1.2 will be evaluated at the University's discretion based on the University's risk assessment.

2.1.2.3 Organization, Qualifications, Experience and References

The evaluation team will use a consensus approach to evaluate and assign evaluation points. Reference checks will be performed on the top Respondent(s) only as determined by consensus scoring in the other categories.

IMPORTANT: Respondents to any of the trade groups identified in RFP Section 1.1.4 must carefully review the experience and requirements outlined in that section. Only those who meet these requirements and can demonstrate the necessary trade experience will be considered. Submissions that do not satisfy the stated criteria or fail to provide evidence of relevant experience will be excluded from further evaluation.

2.2 Award

While the University prefers a single solution that is scalable to meet the needs of both large and small institutions, it reserves the right to award Agreement(s) to one or multiple Respondents, which may include awards to Respondents for a geographical area, if such award is in the best interest of the University. **Award is not a guarantee of work and not all work in the service trade is guaranteed to be given to the awarded Contractor.** Contracts shall cover the actual needs of the University's individual Campus Department of Facilities Management.

The University intends to award multiple contracts per Trade. The Contractor must receive a score of 70 points of the total 100 points reflected in section 2.1, to receive an award.

The University reserves the right to waive minor irregularities, which may include contacting the Respondent to resolve the irregularity. Scholarships, donations, or gifts to the University, will not be considered in the evaluation of responses. The University reserves the right to reject any or all responses, in whole or in part, and is not necessarily bound to accept the lowest cost response if that response is contrary to the best interests of the University. The University may cancel this request or reject any or all responses in whole or in part. Should the University determine in its sole discretion that only one Respondent is fully qualified, or that one Respondent is clearly more qualified than any other under consideration, an Agreement may be awarded to that Respondent without further action.

2.3 Tie Bids

When two equal bids are received, there shall be a preference for "in-state bidders". When tie bids are both in-state, or both out-of-state, the award will be made to the bid that arrives first which will be determined by reviewing the electronic submission date and time stamp.

2.4 Negotiations

The University reserves the right to negotiate with the successful Respondent to finalize a contract. Such negotiations may not significantly vary the content, nature or requirements of the proposal or the University's Request for Proposals to an extent that may affect the price of goods or services requested. The University reserves the right to terminate contract negotiations with a selected respondent who submits a proposed contract significantly different from the response they submitted in response to the advertised RFP. In the event that an acceptable contract cannot be negotiated with the highest ranked Respondent, the University may withdraw its award and negotiate with the next-highest ranked Respondent, and so on, until an acceptable contract has been finalized. Alternatively, the University may cancel the RFP, at its sole discretion.

2.5 Award Protest

Respondents may appeal the award decision by submitting a written protest to the University of Maine System's University of Maine System's Executive Director of Strategic Procurement and Chief Procurement Officer within five (5) business days of the date of the award notice, with a copy of the protest to the successful Respondent. The protest must contain a statement of the basis for the challenge. Further information regarding the appeal process can be found at

[Administrative Practice Letter VII-A - University of Maine System](#)

If this RFP results in the creation of a pre-qualified or pre-approved list of vendors, then the appeal procedures mentioned above are available upon the original determination of that vendor list, but not during subsequent competitive procedures involving only the pre-qualified or pre-approved list participants.

3.0 RESPONSE FORMAT REQUIREMENTS

3.1 General Format Instructions

3.1.1 Electronic Submissions

Documents submitted as part of the electronic response are to be prepared on standard electronic formats of 8-1/2" x 11" and of PDF file type. Submissions requiring additional supporting information, such as, foldouts containing charts, spreadsheets, and oversize exhibits are permissible and must be submitted as Appendices, clearly numbered and referencing the Section in which they provide supporting information.

For clarity, the Respondent's name should appear on every document page, including Appendices. Each Appendix must reference the section or subsection number to which it corresponds.

3.1.2 Respondents Responsibility

It is the responsibility of the Respondent to provide all information requested in the document package at the time of submission. Failure to provide information requested in this document may, at the discretion of the University's evaluation review team, result in a lower rating for the incomplete sections and may result in the response being disqualified for consideration. Include any forms provided in the application package or reproduce those forms as closely as possible. All

information should be presented in the same order and format as described in this document.

3.1.3 Brief Response

Respondents are asked to be brief and to respond to each question listed in the “Response to Questions” section of this document. Number each response in the response to correspond to the relevant question in this document.

3.1.4 Additional Attachments Prohibited

The Respondent may not provide additional attachments beyond those specified in the document for the purpose of extending their response. Any material exceeding the response limit will not be considered in rating the response and will not be returned. Respondents shall not include brochures or other promotional material with their response. Additional materials will not be considered part of the response and will not be evaluated.

3.2 Response Format Instructions

This section contains instructions for Respondents to use in preparing their response. The Respondent’s submission must follow the outline used below, including the numbering of section and sub-section headings. Failure to use the outline specified in this section or to respond to all questions and instructions throughout this document may result in the response being disqualified as non-responsive or receiving a reduced score.

The University and its evaluation team for this document have sole discretion to determine whether a variance from the document specifications should result in either disqualification or reduction in scoring of a response.

Re-phrasing of the content provided in this document will, at best, be considered minimally responsive. The University seeks detailed yet succinct responses that demonstrate the Respondent’s experience and ability to perform the requirements specified throughout this document.

The **SUBMISSION FORM PACKAGE** provided will be used by the Respondent to satisfy the Submission requirement.