

Administered by University of Maine System Office of Strategic Procurement Request for Proposal (RFP)

On-Call / As Needed Exterior Facility Services RFP# 2026-042

Issued Date: November 18, 2025

Response Deadline Date/Time: December 10, 2025, 11:59 p.m. EST

Response Submission and Inquiry Information:

Submitted electronically to UMSResponses@maine.edu Email Subject Line – JG: Exterior Facility Services - RFP#2026-042

Response Contact Information:

Email: UMSResponses@maine.edu

Contents

1.0	INTRODUCTION	3
1.1	Definitions, Background, Purpose and Specifications	3
1.2	General Information	13
1.3	General Submission Provisions	17
2.0	EVALUATION AND AWARD PROCESS	19
2.1	Evaluation Criteria	19
2.2	Award	20
2.3	Tie Bids	20
2.4	Negotiations	21
2.5	Award Protest	21
3.0	RESPONSE FORMAT REQUIREMENTS	21
3.1	General Format Instructions	21
3.2	Response Format Instructions	22

1.0 INTRODUCTION

1.1 Definitions, Background, Purpose and Specifications

1.1.1 Definitions

The University of Maine System will hereinafter be referred to as the "University." Respondents to the document shall be referred to as "Respondent(s)" or "Respondent".

Dated: November 18, 2025

The Respondent to whom the Agreement is awarded shall be referred to as the "Contractor."

The University of Maine System and other components of the University shall be referred to as "Multi-Institution".

1.1.2 Background

Overview

Established in 1968, the University of Maine System (UMS) unites six distinctive public universities, comprising 10 campuses and numerous centers, in the common purpose of providing quality higher education while delivering on its traditional tripartite mission of teaching, research, and public service.

A comprehensive public institution of higher education, UMS serves more than 30,000 students annually and is supported by the efforts of more than 2,000 full-time and part-time faculty, more than 3,000 regular full-time and part-time staff, and a complement of part-time temporary (adjunct) faculty.

Reaching more than 500,000 people annually through educational and cultural offerings, the University of Maine System also benefits from more than two-thirds of its alumni population residing within the state; more than 123,000 individuals.

The System consists of six universities: The University of Maine (UMaine), including its regional campus the University of Maine at Machias (UMM); the University of Maine at Augusta (UMA); the University of Maine at Farmington (UMF); the University of Maine at Fort Kent (UMFK), the University of Maine at Presque Isle (UMPI); and the University of Southern Maine (USM). The System also includes the University of Maine School of Law and the University of Maine Graduate and Professional Center.

Campus thumbnails

University of Maine at Augusta

Founded in 1965, the University of Maine at Augusta transforms the lives of students of every age and background across the State of Maine and beyond through access to high-quality distance and on-site education, excellence in student support, civic engagement, and professional and liberal arts programs. UMA is the third largest public university in Maine. A leader in distance education, UMA has a statewide presence with two campuses in Augusta and Bangor, eight UMA Centers from Saco to Houlton, and 32 course receive sites across Maine. Flexible modalities, with classes onsite, online, through video conference, Interactive Television, and at UMA Centers allow its students to take classes, while keeping work and family commitments. While UMA has a traditional-aged cohort, two-thirds of its students are over 25 years old. Over 50% of UMA's students are first generation and 72% are Pell Grant eligible. These students are motivated to

University of Maine System RFP Rev. 08/16/2023

Dated: November 18, 2025

make a positive change in their lives by pursuing a college degree. With its multiple locations and long-term expertise in online and distance learning, UMA is generally considered the university of choice for Mainers of all ages who want to attend college without uprooting their lives.

University of Maine at Farmington

The University of Maine at Farmington is the birthplace of public higher education in Maine and has earned a national reputation for excellence. Established in 1864, it is a small, selective public liberal arts college, serving primarily full-time, traditional-age undergraduates in a residential setting. UMF offers quality programs in teacher education, human services, arts and sciences and professional studies. At Farmington, students feel connected, deeply woven in the roots of the community. Through hands-on learning, the sharing of ideas, debating of issues and pursuit of research, our professors become an active part of their student's lives helping them engage and succeed in a place where they are valued, inspired and empowered. Located in the foothills of the mountains of western Maine, UMF offers the perfect mix of the active outdoor lifestyle with the quintessential New England college town. With enrollment at around 1,800 fulltime students, UMF is about the same size as many of New England's most selective private colleges and offers many of the same advantages, yet at a very affordable price—providing a tremendous college value in a spectacular natural settina.

University of Maine at Fort Kent

Founded in 1878, the University of Maine at Fort Kent is a unique learning institution perfect for people seeking a rural scholastic atmosphere of modern academic standards combined with an eclectic mix of rugged outdoor vistas and access to cosmopolitan epicenters across two countries. The learning opportunities at UMFK have become a model of a "destination university" that other New England campuses attempt to emulate. Strong academic programs include associate and bachelor's degrees in disciplines such as nursing, business, biology, forestry and cybersecurity among others. The student body at UMFK numbering 1,500, has a higher percentage of international students than any other university in New England, allowing immersion in a cultural opportunity that is unique in the world. UMFK enjoys national recognition for quality and value as well as championships in men's and women's soccer.

University of Maine

The University of Maine, founded in Orono in 1865, is the state's land grant and sea grant university. As the state's only public research university, UMaine has a statewide mission of teaching, research and economic development, and community service. UMaine is among the most comprehensive higher education institutions in the Northeast with nearly 100 majors and academic programs. It attracts students from Maine and 49 other states, and more than 60 countries. It currently enrolls more than 11,400 undergraduate and graduate students who can directly participate in research, working with world-class scholars. UMaine offers more than 100 degree programs through which students can earn graduate certificates, master's, doctoral or professional science master's degrees. The university promotes environmental stewardship, with substantial efforts campus wide aimed at conserving energy, recycling and adhering to green building standards in new construction.

University of Maine at Machias

The University of Maine at Machias is a regional campus of the University of Maine. With its environmental liberal arts core, distinctive baccalaureate programs and

student-centered community, UMM creates enriching educational opportunities that prepare graduates for professional success and lifelong engagement. It offers 15 undergraduate degree programs that serve approximately 800 students. Small class sizes and hands-on learning define the academic experience at Maine's coastal university, where there is a shared commitment to exploration, leadership, collaboration and interdisciplinary problem solving. UMM's applied research and community outreach contribute to the quality of life and economic development in Down East Maine and beyond.

Dated: November 18, 2025

University of Maine at Presque Isle

For more than a century, the University of Maine at Presque Isle has been helping students find their path to great professional careers, providing its 1,100 traditional and non-traditional students from all areas of the state, country, and world with life-changing opportunities in a caring, small-university environment. UMPI combines liberal arts and selected professional programs and serves as a cultural and educational resource for the entire region. The campus sits on 150 acres surrounded by the rolling hills and potato fields of northern Maine and strives to be the region's premier learning institution while helping to stimulate cultural and economic development in Aroostook County and the State of Maine. The University serves as an educational and cultural center for the area and its facilities are utilized for lectures, programs, concerts, dance performances, exhibits, and plays that benefit the entire region.

University of Southern Maine

Known for its academic excellence and student focus, the University of Southern Maine (USM) is a community-engaged university taking advantage of its three-campus location in the economic and cultural heart of Maine to provide unmatched, authentic, hands-on learning experiences. This gives our graduates a leg up in launching their careers while at the same time meeting the workplace needs of our region and state.

Our significant financial and academic support provides our students access to a high quality education, helps ensure their success once they are here and enables them to pursue and realize their dreams upon graduation.

Reflecting the community it serves, USM has become known as "the University of Everyone," welcoming a diverse mix of ages, backgrounds and income levels to our 8,000 plus student body. Ranging from traditional high school graduates to adults completing their degree, from high achievers to those who may not have seen a college education in their future, from new Mainers to veterans who have served our nation, the University of Southern Maine supports their academic pursuits and encourages their advancement.

University of Maine School of Law

The University of Maine School of Law is the state's public and only law school, a vital resource serving our local, regional, national, and global community. Maine Law is an institutional public servant committed to providing an accessible and affordable student-focused program of legal education and achieving the highest standards of ethical behavior. Our rigorous doctrinal and experiential curriculum, influential scholarship, and signature programming prepare students to practice law, promote respect for the rule of law, and advance justice for all members of society.

University of Maine Graduate and Professional Center

Located in Portland but serving students and employers statewide, the University of Maine Graduate and Professional Center (the Maine Center) brings together academic programs in law, business, and public policy to train the workforce of the future and grow Maine's economy. The Maine Center is an academic consortium composed of the University of Maine School of Law, the University of Maine Graduate School of Business, the graduate programs of the Muskie School of Public Service, and the Cutler Institute of Health and Social Policy. This consortium develops cross-disciplinary, experiential, and market-driven programming for graduate students in the Maine Center's three focus areas. The Maine Center also delivers programming for members of Maine's civic, business, and legal communities, including executive education, certificates, workshops, externship placements, and a startup incubator/accelerator. The Maine Center is supported by a challenge grant from the Harold Alfond Foundation.

Dated: November 18, 2025

1.1.3 Purpose

The University of Maine System is seeking responses to provide On-Call/As-Needed Mechanical and Equipment Services as defined in this document. This document provides instructions for submitting responses, the procedure and criteria by which the Respondent(s) will be selected, and the contractual terms which will govern the relationship between the University and the awarded Respondent(s).

Respondents should review **1.1.4 Specifications / Scope of Work** of this document to see the full Scope of Services/Products required.

The University is committed to providing increased access and opportunity to diverse businesses include and not limited to: Lesbian, Gay, Bisexual and Transgender Business Enterprise (LGBTQ+BE); Minority Business Enterprise (MBE); Service-Disabled Veteran Business Enterprise (SDVBE); Small Business Enterprise (SBE); veteran-owned; service-disabled veteran-owned; HUBZone; small disadvantaged business; women-owned; minority-owned; Veteran Business Enterprise (VBE); and Women's Business Enterprise (WBE).

All campuses in the University of Maine System must be afforded the use of this solution, with all the same terms and conditions applicable to the various University locations.

1.1.4 Specifications / Scope of Work

The University is seeking the following services to support the University's Department of Facilities Management on an on-call / as-needed basis. Respondents that qualify will be the University's preferred Contractor(s) to provide services listed. As part of the qualification, the awarded Contractors will be required to sign a contract for five (5) year with the option for and additional five (5) year renewal.

Each Trade will be awarded individually.

TRADE GROUP	TRADE DESCRIPTION				
EXTERIO	EXTERIOR SERVICES				
D-1	Masonry and Concrete Services				
D-2	Roof Repair and Maintenance Services				
D-3	Excavation / Earthwork Services				
D-4	Fence Installation & Repair Services				
D-5	Irrigation System Repair Services				
D-6	Landscape / Hardscape Services				
D-7	Thermal System Insulation Services				
D-8	Paving Services				
D-9	Tree Services				
D-10	External Lighting				
D-11	Utility Locating Services				

IMPORTANT: Respondents to any of the trade groups identified above must carefully review the experience and requirements outlined below. Only those who meet these requirements and can demonstrate the necessary trade experience will be considered. Submissions that do not satisfy the stated criteria or fail to provide evidence of relevant experience will be excluded from further evaluation.

Trade D-1: Masonry & Concrete Services. Masonry and concrete services shall include, but not be limited to, residential and commercial masonry construction, restoration, preservation, and repair services, as well as construction of poured concrete, both reinforced and unreinforced, for slabs, stairs, walls, foundations, etc.

- 1. Contractor shall be certified and/or licensed to perform commercial and residential masonry and concrete services.
- 2. Contractor shall have a minimum of five (5) years of professional masonry contracting experience with brick, stone, block, and concrete.
- Contractor must be capable of providing the necessary technical
 personnel from its own work force to respond to services requests.
 Indicate in the response the number of employees in the Contractor's
 own workforce.

Dated: November 18, 2025

Roadway Concrete Curbing, Patios & Sidewalks. Contractor shall provide, but not be limited to, slope and square top concrete curbs, concrete pads and concrete walkways. Paving is bid separately and is not included in this service

- 1. <u>Site Preparation</u>: The execution of site preparation shall be determined on a per project basis prior to the work commencing.
- 2. <u>Experience</u>: Contractor's employees providing service must possess previous experience performing concrete curbing, patio and sidewalk work, with three–five (3-5) years of experience preferred.
- Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.

Trade D-2: Roof Repair & Maintenance Services

- 1. Contractor shall be required for emergency and routine work to include, but not be limited to, slate, thermoset, thermoplastic, and modified bitumen membrane product lines. Contractor must have all required licenses and/or certifications to work on all three (3) products, as well as asphalt roofing products.
- 2. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
- 3. Contractor shall provide all materials, tools, equipment (including personal protective equipment, power and hand tools and related accessories, staging, scaffolding, motor vehicles, safety equipment, and signage), and installation services to access and repair and/or replace roofing systems, and provide preventive maintenance as specified.
- 4. Contractor shall provide, at no additional charge, 15 lifts of staging/scaffolding per project as needed. Any staging/scaffolding required over this allowance shall be charged to the University at agreed-upon rates.
- 5. Contractor shall provide a sufficient number of trained and competent roofers on an "as needed" basis for jobs such as snow removal, cleaning drains, repairing leaks, and other forms of roof repair and maintenance.
- 6. Contractor shall be available for emergency services, as needed. Contractor shall be available within two (2) hours of notification for emergency service requirements and within two (2) business days for scheduled work. Exceptions to the two (2) hours availability may be considered and only approved in writing by Facilities Management.
- 7. If services are requested on an emergency basis (less than 24 hours) and Contractor does not have staging and scaffolding available, and therefore must rent it, the cost may be passed on to the University. A copy of the invoice for the rental must be attached to the University's invoice for the job which required the rental.

- 8. If work requires use of a crane, Contractor must provide the crane, however, Contractor may charge the University an agreed upon hourly rate for its use.
- Contractor shall also be the designated contractor for on-call crane services on campus. Crane services are to include, but not be limited to, roofing crane services.

<u>NOTE</u>: Only fume recovery kettles are allowed for use under this contract. No exceptions will be permitted.

Trade D-3: EXCAVATION & PRE-CONSTRUCTION SITE WORK SERVICES

Services shall include excavation, hauling, and filling as needed. Water, sewer, and storm drain/storm water structure repair and replacement services. Grading services for gravel roadways and parking areas as needed. Contractor shall provide 24/7 coverage as needed.

- 1. Experience: Contractor employees providing services shall have at least five (5) years of experience.
- Contractor must be capable of providing the necessary technical
 personnel from its own work force to respond to services requests.
 Indicate in the response the number of employees in Contractor's own
 workforce.
- 3. A Site-Specific Work Practice and Safety Plan shall be required for each job.
- 4. Equipment: Equipment not in use for a maintenance project must be stored off University property. If a maintenance project is underway, the equipment that is in use may be stored on site until no longer needed for the project. The contractor shall have backup equipment available at all times to complete the work. Backup equipment shall be on site within size hours from the time the decision is made to use backup equipment. Equipment must be licensed, registered, and insured and must comply with standard safety requirements.

Specific equipment that must be available and are priced individually per hour are:

- a. 3-yard loader
- b. 26,000lb excavator
- c. 450-size bulldozer
- d. Tandem Dump Truck
- e. Tri-axle Dump Truck. Flat-bed tractor and trailer
- f. Trench box with box certification (specify size of box in quote and price daily use)
- g. Road Grader
- h. 4-ton asphalt type vibratory roller
- i. Traffic control signs
- i. Cones for worksite
- k. Barricades
- All necessary tools for waterline, storm water and sanitary sewer maintenance

- m. All necessary auxiliary equipment (i.e. air compressors, cut off saws. ladders)
- 5. Fuel: Contractor shall be responsible for all fuel. Fuel may not be stored on University property.
- 6. All drivers operating equipment under this contract shall lower the truck body before placing equipment in operation after dumping.
- 7. Equipment operators will be required to have cell phones at all times when performing work on campus to facilitate efficient communication with the project manager.

Trade D-4: Fence Installation & Maintenance Services. Contractor shall provide services to include, but not be limited to, emergency and routine fence installation, maintenance and removal. Labor shall be based on a standard hourly rate.

Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.

Trade D-7: Thermal System Insulation Services. Services shall be to provide pipe insulation removal and installation services. Services do not include removal of asbestos containing material.

- Experience: Contractor's employees providing service must have five (5) years of experience insulating pipe in commercial and/or industrial facilities, including underground steam piping and steam pit piping, along with familiarity with valve blankets. Contractor's employees must also possess experience working in public ways and understand the safety precautions and equipment needed in these areas.
- Contractor must be capable of providing the necessary technical
 personnel from its own work force to respond to services requests.
 Indicate in the response the number of employees in the Contractor's
 own workforce.
- 3. <u>Insulation types</u>: Contractor's employees providing service shall be familiar with removing and installing foam glass insulation, fiberglass insulation (duct insulation and piping insulation) and block insulation (non-asbestos).
- Fees: Hourly rates shall include all costs, including equipment, associated with the work.
- 5. <u>Schedules</u>: Contractor shall provide insulation quotes for services within ten (10) days of a request for quote. Communication regarding services shall be coordinated by the Asbestos & Lead Project Manager.
- 6. <u>Invoices</u>: Invoices shall be submitted on a per building basis and shall indicate the location within the building or project name to properly match work requested.

Trade D-9: Tree Services. Contractor shall provide arborist, tree trimming and grinding services for the University's main campus, as well as for its satellite locations as needed.

- <u>Certification</u>: Contractor shall have at least one employee who holds an ISA (International Society of Arboriculture) Certification and is licensed by the state of Maine as a First Class Arborist. Contractor shall ensure that certifications are maintained throughout the Contract period. All work shall be performed or supervised by a certified arborist.
- Contractor must be capable of providing the necessary technical
 personnel from its own work force to respond to services requests.
 Indicate in the response the number of employees in the Contractor's
 own workforce.
- Aerial Lift: Contractor is required to provide an aerial lift with a
 minimum reach (working height) of 50 feet when necessary and
 requested by Facilities Management. The University may require
 that work under this contract be performed by a trained climber
 without the use of an aerial lift.
- 4. Vehicles and Equipment: Vehicles and equipment used to perform tree services (e.g. aerial lift, wood chipper, support vehicles) will, to the extent possible, be positioned on paved or gravel surfaces. When it is necessary to operate vehicles or equipment on turf or tree root zones, Contractor shall use ground protection equipment to prevent soil compaction and turf damage.
- Disinfectant/Tree Wound Paint: When appropriate, Contractor will
 use disinfectant on tree cutting equipment to prevent the spread of
 pathogens. In accordance with appropriate arboricultural practices,
 tree wound paint, specially formulated for this application, shall be
 used to protect trees from spread of pathogens.
- Tree Support Systems: When requested, Contractor shall install tree support systems (cables and braces) to reduce the possibility of tree failure. Installation methods and materials shall reflect the most current arboricultural practices.
- 7. Waste Removal: All wood waste and/or nonhazardous debris produced under this contract shall be removed from the job site by Contractor the same day it is produced, unless specific alternate arrangements are made with the authorized Facilities Management designee. Contractor shall not leave debris in University dumpsters or in any non-Contractor owned dumpster. Contractor shall not incinerate debris, and/or dump waste by or on streets or roads.
- 8. <u>Stump grinding</u> shall be performed by Contractor. However, the University will be responsible for removal of wood chips debris and filling the hole created by the stump removal.

- 9. Tree Waste as Firewood: Tree waste appropriate for use as firewood generated by this contract may be deposited at the designated firewood distribution site on campus. Wood sections left at this site must be in lengths no greater than four feet and weigh no more than 75 pounds. Wood infected with pathogens shall be disposed of off-campus in a manner that will not result in the survival of the disease pathogen.
- 10. <u>Hazardous Waste</u>: Contractor must contact Facilities Management for proper hazardous waste disposal policies.

Trade D-10: External Lighting. Services shall be required for working on electrical components up to 600 volts that include, but are not limited to, step down transformers, service entrance panels, sub panels, fuses, breakers/control circuits, and related wiring, lighting, ballast, outlets/receptacles, working with conduit, PVC, and related piping, digital controls, electric/pneumatic controls, and actuators, and generator related switch gear. Trouble shooting, repairing and/or replacing electric motors and speed drives may also be required.

- 1. <u>Licenses</u>: Contractor shall have the following required licenses:
 - a. Electrical Company state of Maine Master Electrician license.
 - b. On-Site Supervisor state of Maine Master Electrician license and a minimum of three (3) years' experience as a Master Electrician.
- 2. <u>Experience</u>: Contractor's employees providing service must possess previous experience and appropriate licensing (Journeyman or higher), with three–five (3-5) years of experience preferred.
- 3. Contractor must be capable of providing the necessary technical personnel from its own work force to respond to services requests. Indicate in the response the number of employees in the Contractor's own workforce.
- 4. <u>High Voltage</u>: Contractor shall indicate in the response its capacity to perform electrical work for components over 600 volts that include, but are not limited to, transformers, electrical vaults, related switch gear, overhead and underground distribution lines, and generator switch gear.

1.2 General Information

1.2.1 Contract Administration and Conditions

1.2.1.1 The winning Respondent will be required to execute a contract in the form of a University of Maine System Master Agreement, which is attached to this response as **Appendix D**. The Master Agreement initial term and renewal periods are reflected in Section 2 of Appendix D, Master Agreement, and are subject to continued availability of funding and satisfactory performance.

The Master Agreement entered into by the parties shall consist of the University of Maine System Master Agreement (attached to this document), the RFP, the selected Respondent's submission, including all appendices or attachments and clarifications, the specifications including all modifications thereof, and a Purchase Order or Letter of Agreement requiring signatures of the University and the Contractor, all of which shall be referred to collectively as the Agreement Documents.

Dated: November 18, 2025

In the event of a conflict of terms the following precedence will apply:

- 1. University of Maine System Master Agreement
- 2. Agreement Riders as required
- 3. Contract Amendments (as required)
- 4. The University's RFP
- 5. Respondent's Submission
- 6. Purchase Order or Letter of Agreement
- 1.2.1.2 Modification of Agreement terms and conditions is permitted except that the University, due to its public nature, will not:
 - a. Provide any defense, hold harmless or indemnity;
 - b. Waive any statutory or constitutional immunity;
 - c. Apply the law of a state other than Maine;
 - d. Procure types or amounts of insurance beyond those UMS already maintains or waive any rights of subrogation.
 - e. Add any entity as an additional insured to UMS policies of insurance:
 - f. Pay attorneys' fees, costs, expenses or liquidated damages;
 - g. Promise confidentiality in a manner contrary to Maine's Freedom of Access Act;
 - h. Permit an entity to change unilaterally any term or condition once the contract is signed;
 - i. Accept any references to terms and conditions, privacy policies or any other websites, documents or conditions referenced outside of the contract; or
 - j. Agree to automatic renewals for term(s) greater than month-to-month.
- 1.2.1.3 By submitting a response to a Request for Proposal, bid or other offer to do business with the University your entity understands and agrees that:

University of Maine System RFP Rev. 08/16/2023

- a. The above Agreement provisions (Section 1.2.1.2) will not be modified and are thereby incorporated into any agreement entered into between University and your entity; that such terms and condition shall control in the event of any conflict with such agreement; and that your entity will not propose or demand any contrary terms;
- The above Agreement provisions (Section 1.2.1.2) will govern the interpretation of such agreement notwithstanding the expression of any other term and/or condition to the contrary;
- c. Your entity agrees that the resulting Agreement will be the entire agreement between the University (including University's employees and other End Users) and Respondent and in the event that the Respondent requires terms of use agreements or other agreements, policies or understanding, whether on an order form, invoice, website, electronic, click-through, verbal or in writing, with University's employees or other End Users, such agreements shall be null, void and without effect, and the terms of the Agreement shall apply.
- d. Your entity will identify at the time of submission which, if any, portion or your submitted materials are entitled to "trade secret" exemption from disclosure under Maine's Freedom of Access Act; that failure to so identify will authorize UMS to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless UMS in any and all legal actions that seek to compel UMS to disclose under Maine's Freedom of Access Act some or all of your submitted materials and/or contract, if any, executed between UMS and your entity.

1.2.2 Communication with the University

It is the responsibility of the Respondent to inquire about any requirement of this document that is not understood. Responses to inquiries, if they change or clarify the document in a substantial manner, will be forwarded by addenda to all parties that have received a copy of the document. Addenda will also be posted on our web site, Bids - Upcoming - University of Maine System

It is the responsibility of all Respondents to check the web site before submitting a response to ensure that they have all pertinent documents. The University will not be bound by oral responses to inquiries or written responses other than addenda.

Inquiries must be made using the **Response Contact Information** provided on the cover sheet of this document. Refer to table in **Section 1.3.1 Timeline of Key Events** for deadline requirements.

1.2.3 Confidentiality

The University must adhere to the provisions of the Maine Freedom of Access Act (FOAA), 1 MRSA §401 et seq. As a condition of submitting a response under this section, a respondent must accept that, to the extent required by the Maine FOAA, responses to this solicitation, and any ensuing contractual documents, are considered public records and therefore are subject to freedom of access requests.

The information contained in responses submitted for the University's consideration will be held in confidence until all evaluations are concluded and a Respondent selected (the successful Respondent). At that time the University will issue award notice letters to all participating Respondents and all Respondents' responses may be made available to participating Respondents upon request. Such request must be made by submitting a written request to the individual noted in the Response Contact Information shown on the cover sheet of this document, with a copy of the request provided to the other Respondents. Such requests are public records.

After the protest period has passed and the Agreement is fully executed, responses will be available for public inspection upon request.

Pricing and other information that is an integral part of the offer cannot be considered confidential after an award has been made. The University will honor requests for confidentiality for information that meets the definition of "trade secret" under Maine law. Clearly mark any portion of your submitted materials which are entitled to "trade secret" exemption from disclosure under Maine's Freedom of Access Act. Failure to so identify as trade secret will authorize the University to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless the University in any and all legal actions that seek to compel the University to disclose under Maine's Freedom of Access Act some or all of your submitted materials and/or contract, if any, executed between the University and your entity.

1.2.4 Costs of Preparation

Respondent assumes all costs of preparation of the response and any presentations necessary to the response process.

1.2.5 Authorization

Any Agreement for services that will, or may, result in the expenditure by the University of \$50,000 or more must be approved in writing by the Office of Strategic Procurement, Chief Procurement Officer and it is not approved, valid or effective until such written approval is granted.

Authorization. Any contract or agreement for services that will, or may, result in the expenditure by the University of \$50,000 or more must be approved in writing by the Executive Director of Strategic Procurement & Services and it is not approved, valid or effective until such written approval is granted.

Vice Chancellor for Finance and Administration approval is required of any University of Maine System agreement of \$50,000 or more, and it is not approved, valid or effective until such written approval is granted.

Chief Business Officer approval is required of any campus specific agreement of \$50,000 or more, and it is not approved, valid or effective until such written approval is granted.

1.2.6 Multi-Institutional

The University of Maine System, Office of Strategic Procurement reserves the right to authorize other University Institutions to use the Agreement(s) resulting from this document, if it is deemed to be beneficial for the University to do so.

Dated: November 18, 2025

1.2.7 Pricing

All prices provided shall remain firm for the entire term of the agreement.

1.2.8 Cost Response Form Quantities

The quantities shown on the cost response form are approximate only. The Contractor shall cover the actual needs of the University throughout the term of the Agreement regardless of whether they are more or less than the quantities shown.

1.2.9 Employees

The Contractor shall employ only competent and satisfactory personnel and shall provide a sufficient number of employees to perform the required services efficiently and in a manner satisfactory to the University. If the Agreement Administrator or designee, notifies the Contractor in writing that any person employed on this Agreement is incompetent, disorderly, or otherwise unsatisfactory, such person shall not again be employed in the execution of this Agreement without the prior written consent of the Agreement Administrator.

1.2.10 Environment Compliance

In the event that the resulting Agreement involves the generation, transportation, handling, disposal, and/or other operations or activities in relation to toxic, hazardous, radioactive, or otherwise dangerous gases, vapors, fumes, acids, alkali's, chemicals, wastes or contaminants and/or other substance, material or condition, the Contractor agrees to indemnify save harmless and defend the University from and against all liabilities, claims, damages, forfeitures, suits, and the costs and expenses incident thereto (including costs of defense, settlement and reasonable attorney's fees) which the University may hereafter incur as a result of death or bodily injuries or damage to any property, contamination of or adverse effects of the environment or any violation of state or federal regulations or laws (including without limitation the Resources Conservation and Recovery Act, the Hazardous Material Transportation Act or the Superfund Amendment and Reauthorization Act, as the same now exists or may hereafter be amended) or order based on or arising in whole or in part from the Contractor's performance under the Agreement, provided, however the Contractor shall not indemnify the University for any liabilities, claims, damages, (as set forth above) caused by or arising out of the sole negligence of the University, or arising out of any area of responsibility not attributable to Contractor.

1.2.11 Specification Protest Process and Remedies:

If a Respondent feels that the specifications are written in a way that limits competition, a specification protest may be sent to the Office of Strategic Procurement to the email address provided on the cover page of this document. Specification Protests will be responded to within five (5) business days of receipt. Determination of protest validity is at the sole discretion of the University. The due date of the proposal may be changed if necessary to allow consideration of the protest and issuance of any necessary

Dated: November 18, 2025

addenda. Specification protests shall be presented to the University in writing as soon as identified, but no less than five (5) business days prior to the Deadline for Proposal Submission noted in Section 1.3.1. No protest against the award due to the specifications shall be considered after this deadline. Protests shall include the reason for the protest and any proposed changes to the specifications.

1.3 General Submission Provisions

1.3.1 Timeline of Key Events

Reference Section	Event Name	Event Due Date
Section 1.2.2	Deadline for Written Inquiries/Questions	November 20, 2025
	Response to Written Inquiries/Questions	
Section 1.2.2	(subject to change)	November 21, 2025
Section 1.2.2	Deadline for Proposal Submission	December 10, 2025
	Award Announcement	
Section 2.2	(subject to change)	December 12, 2025
	Estimated Agreement Start Date	
	(subject to change)	December 15, 2025

1.3.2 Eligibility to Submit Responses

Public entities, private for-profit companies, and non-profit companies and institutions are invited to submit a response to this document.

1.3.3 Debarment

Respondents must complete and submit the "Debarment, Performance and Non-Collusion Certification Form provided in Appendix B. Failure to provide this certification may result in the disqualification of the Respondent's proposal, at the University's discretion.

Submission of a signed response in response to this solicitation is certification that your firm (or any subcontractor) is not currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any State or Federal department or agency. Submission is also agreement that the University will be notified of any change in this status.

1.3.4 Response Understanding

By submitting a response, the Respondent agrees and assures that the specifications are adequate, and the Respondent accepts the terms and conditions herein. Any exceptions should be noted in your response

1.3.5 Response Validity

Unless specified otherwise, all responses shall be valid for ninety (90) days from the due date of the response.

1.3.6 Non-Response Submission

The University will not consider non-responsive submissions, i.e., those with material deficiencies, omissions, errors or inconsistencies or that otherwise do not follow instructions. The University in its sole discretion will determine what is Non-Responsive.

1.3.7 Respondents' Presentations

Presentations may be requested of two or more Respondents deemed by the University to be the best suited among those submitting responses on the basis of the selection criteria. After presentations have been conducted, the University may select the Respondent(s) which, in its opinion, has made the response that is the most responsive and most responsible and may award the Agreement to that/those Respondent(s).

Dated: November 18, 2025

1.3.8 Response Submission

A **SIGNED** virus-free electronic copy must be submitted as follows:

- The response must be received electronically to the E-Mail shown in the Response Submission Information section of the cover page of this document.
- Electronic submission must be received by the required **Response Deadline Date/Time** reflected on the cover page of this document.
- Response submissions that exceed 20 MB will be submitted with multiple emails modifying email subject line shown in the Response Submission Information section of the cover page of this document to include: Submission 1 of X ('X' representing the number of files being submitted).

University of Maine System RFP Rev. 08/16/2023

2.0 EVALUATION AND AWARD PROCESS

2.1 Evaluation Criteria

2.1.1 Scoring Weights

The score will be based on a 100-point scale and will measure the degree to which each response meets the following criteria:

Dated: November 18, 2025

Evaluation Appendices	Category	Points
Appendix C	Cost Evaluation	40
Appendix D & D1	Master Agreement	10
Appendix E & F	Organization, Qualifications, Experience and References	50
	Total Points	100

2.1.2 Scoring Section Descriptions

2.1.2.1 Cost Evaluation

The total cost proposed for conducting all the functions specified in this document will be assigned a score according to a mathematical formula. The lowest cost response will be awarded the total points. Responses with higher cost response values will be awarded proportionately fewer points calculated in comparison with the lowest cost response.

The scoring formula is:

(Lowest submitted cost response / cost of response being scored) x (40) = pro-rated score

The University will <u>NOT</u> seek a best and final offer (BAFO) from any Respondent in this procurement process. All Respondents are expected to provide their best value pricing with the submission of their response. Respondents will <u>NOT</u> be given another opportunity to modify pricing once submitted.

2.1.2.2 Master Agreement (Appendix D and D1)

The evaluation team will use a consensus approach to evaluate and assign evaluation based on pass/fail decision based on University risk assessment. The University reserves the right to reject any or all responses, in whole or in part, for any response receiving no points in this section in accordance with Section 2.2 Award.

Responses will be evaluated using the following guidelines:

a. Full acceptance of the terms and conditions with the Respondents signature on the Agreement signature page, will receive the total points noted in Table 2.1.1.

- Dated: November 18, 2025
- Revisions to the Agreement provisions specified in Section 1.2.1.2 will receive point reductions based on the University's risk assessment.
- c. Revisions to the Agreement provisions other than those specified in Section 1.2.1.2 will be evaluated at the University's discretion based on the University's risk assessment.
- 2.1.2.3 Organization, Qualifications, Experience and References
 The evaluation team will use a consensus approach to evaluate and
 assign evaluation points. Reference checks will be performed on the
 top Respondent(s) only as determined by consensus scoring in the
 other categories.

IMPORTANT: Respondents to any of the trade groups identified in RFP Section 1.1.4 must carefully review the experience and requirements outlined below. Only those who meet these requirements and can demonstrate the necessary trade experience will be considered. Submissions that do not satisfy the stated criteria or fail to provide evidence of relevant experience will be excluded from further evaluation.

2.2 Award

While the University prefers a single solution that is scalable to meet the needs of both large and small institutions, it reserves the right to award Agreement(s) to one or multiple Respondents, which may include awards to Respondents for a geographical area, if such award is in the best interest of the University. Contractor. Contracts shall cover the actual needs of the University's individual Campus Department of Facilities Management.

The University intends to award multiple contracts per Trade. The Contractor must receive a score of 70 points of the total 100 points reflected in section 2.1, to receive an award.

The University reserves the right to waive minor irregularities, which may include contacting the Respondent to resolve the irregularity. Scholarships, donations, or gifts to the University, will not be considered in the evaluation of responses. The University reserves the right to reject any or all responses, in whole or in part, and is not necessarily bound to accept the lowest cost response if that response is contrary to the best interests of the University. The University may cancel this request or reject any or all responses in whole or in part. Should the University determine in its sole discretion that only one Respondent is fully qualified, or that one Respondent is clearly more qualified than any other under consideration, an Agreement may be awarded to that Respondent without further action.

2.3 Tie Bids

When two equal bids are received, there shall be a preference for "in-state bidders". When tie bids are both in-state, or both out-of-state, the award will be made to the bid that arrives first which will be determined by reviewing the electronic submission date and time stamp.

2.4 Negotiations

The University reserves the right to negotiate with the successful Respondent to finalize a contract. Such negotiations may not significantly vary the content, nature or requirements of the proposal or the University's Request for Proposals to an extent that may affect the price of goods or services requested. The University reserves the right to terminate contract negotiations with a selected respondent who submits a proposed contract significantly different from the response they submitted in response to the advertised RFP. In the event that an acceptable contract cannot be negotiated with the highest ranked Respondent, the University may withdraw its award and negotiate with the next-highest ranked Respondent, and so on, until an acceptable contract has been finalized. Alternatively, the University may cancel the RFP, at its sole discretion.

2.5 Award Protest

Respondents may appeal the award decision by submitting a written protest to the University of Maine System's University of Maine System's Executive Director of Strategic Procurement and Chief Procurement Officer within five (5) business days of the date of the award notice, with a copy of the protest to the successful Respondent. The protest must contain a statement of the basis for the challenge. Further information regarding the appeal process can be found at

Administrative Practice Letter VII-A - University of Maine System

If this RFP results in the creation of a pre-qualified or pre-approved list of vendors, then the appeal procedures mentioned above are available upon the original determination of that vendor list, but not during subsequent competitive procedures involving only the pre-qualified or pre-approved list participants.

3.0 RESPONSE FORMAT REQUIREMENTS

3.1 General Format Instructions

3.1.1 Electronic Submissions

Documents submitted as part of the electronic response are to be prepared on standard electronic formats of 8-1/2" x 11" and of PDF file type. Submissions requiring additional supporting information, such as, foldouts containing charts, spreadsheets, and oversize exhibits are permissible and must be submitted as Appendices, clearly numbered and referencing the Section in which they provide supporting information.

For clarity, the Respondent's name should appear on every document page, including Appendices. Each Appendix must reference the section or subsection number to which it corresponds.

3.1.2 Respondents Responsibility

It is the responsibility of the Respondent to provide \underline{all} information requested in the document package \underline{at} the time of submission. Failure to provide information requested in this document may, at the discretion of the University's evaluation review team, result in a lower rating for the incomplete sections and may result in the response being disqualified for consideration. Include any forms provided in the application package or reproduce those forms as closely as possible. All

Dated: November 18, 2025

Dated: November 18, 2025

information should be presented in the same order and format as described in this document.

3.1.3 Brief Response

Respondents are asked to be brief and to respond to each question listed in the "Response to Questions" section of this document. Number each response in the response to correspond to the relevant question in this document.

3.1.4 Additional Attachments Prohibited

The Respondent may not provide additional attachments beyond those specified in the document for the purpose of extending their response. Any material exceeding the response limit will not be considered in rating the response and will not be returned. Respondents shall not include brochures or other promotional material with their response. Additional materials will not be considered part of the response and will not be evaluated.

3.2 Response Format Instructions

This section contains instructions for Respondents to use in preparing their response. The Respondent's submission must follow the outline used below, including the numbering of section and sub-section headings. Failure to use the outline specified in this section or to respond to all questions and instructions throughout this document may result in the response being disqualified as non-responsive or receiving a reduced score.

The University and its evaluation team for this document have sole discretion to determine whether a variance from the document specifications should result in either disqualification or reduction in scoring of a response.

Re-phrasing of the content provided in this document will, at best, be considered minimally responsive. The University seeks detailed yet succinct responses that demonstrate the Respondent's experience and ability to perform the requirements specified throughout this document.

The **SUBMISSION FORM PACKAGE** provided will be used by the Respondent to satisfy the Submission requirement.