Administered by University of Maine System
Office of Strategic Procurement
Request for Proposal (RFP)

University of Southern Maine
Welding & Repair Services
RFP #068-18

Issued Date: May 11, 2018
Mandatory Pre-bid Conference: May 17, 2018 10:00 am
Response Deadline Date/Time: May 31, 2018, End of Business

Response Submission Information:

Submitted electronically to: roger.ward@maine.edu
Email Subject Line: USM Welding & Repair Services – RFP #068-18

Response Contact Information:

Strategic Sourcing Manager (SSM): Ryan Ward
Email: roger.ward@maine.edu  Phone: (207) 581-2712
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1.0 INTRODUCTION

1.1 Definitions, Background, Purpose and Specifications

1.1.1 Definitions
The University of Maine System will hereinafter be referred to as the "University." Respondents to the document shall be referred to as "Respondent(s)" or "Respondent".

The Respondent to whom the Agreement is awarded shall be referred to as the "Contractor."

The University of Maine System and other components of the University shall be referred to as "Multi-Institution".

1.1.2 Background

Overview
Established in 1968, the University of Maine System (UMS) unites seven distinctive public universities, comprising 10 campuses and numerous centers, in the common purposes of providing quality higher education while delivering on its traditional tripartite mission of teaching, research, and public service.

Maine’s largest educational enterprise, the University extends its mission as a major resource for the state, linking economic growth, the education of its people, and the application of research and scholarship.

A comprehensive public institution of higher education, UMS serves nearly 40,000 students annually and is supported by the efforts of more than 2,000 full-time and part-time faculty, more than 3,000 regular full-time and part-time staff, and a complement of part-time temporary (adjunct) faculty.

Reaching more than 500,000 people annually through educational and cultural offerings, the University of Maine System also benefits from more than two-thirds of its alumni population residing within the state; more than 123,000 individuals.

The System consists of the following seven universities: University of Maine (UM); University of Maine at Machias (UMM); University of Maine at Augusta (UMA); University of Maine at Presque Isle (UMPI); University of Maine at Farmington (UMF); University of Southern Maine (USM); and, University of Maine at Fort Kent (UMFK).

Operating within a shared services model, the offices of Information Technology, Strategic Procurement, Human Resources, Facilities, Risk and General Services, Finance and Budget, Shared Processing Center, General Counsel and Organizational Effectiveness partner to form the University Services organization.

Charged with delivering key administrative functions across the System, University Services is dedicated to leveraging its significant unit and collective resources to not only serve the immediate needs of its constituents, but deliver sustainable economies and efficiencies for the future benefit of the System as well.
Campus thumbnails

University of Southern Maine
The University of Southern Maine, northern New England’s outstanding public, regional, comprehensive university, is dedicated to providing its diverse student body of more than 9,000 students from forty states and thirty foreign countries with a high-quality, accessible, affordable education. Through its undergraduate, graduate, and professional programs, USM faculty members educate future leaders in the liberal arts and sciences, engineering and technology, health and social services, education, business, law, and public service. Located on three campuses in Gorham, Portland, and Lewiston-Auburn, USM is known as Maine’s Metropolitan University and serves communities that are among the largest population centers in the state.

1.1.3 Purpose
The University of Southern Maine is seeking responses to provide Welding & Repair Services as defined in this document. This document provides instructions for submitting responses, the procedure and criteria by which the Respondent(s) will be selected, and the contractual terms which will govern the relationship between the University and the awarded Respondent(s).

Respondents should review 1.1.4 Specifications / Scope of Work of this document to see the full Scope of Services/Products required.

Though this document is primarily for University of Southern Maine, all campuses in the University of Maine System must be afforded the use of this solution, with all the same terms and conditions applicable to the various University locations.

1.1.4 Specifications / Scope of Work
The University maintains an underground high pressure high temperature hot water distribution system. The system consists of approximately 10,000 linear feet of schedule 80 carbon steel and schedule 40 stainless steel pipe. Pipe sizes range from 4” to 8” with a majority of the pipe being 6” carbon steel pipe. The system has multiple confined space valve and expansion pits.

The University is seeking standard hourly and overtime hourly rates from an established welding contractor with a minimum of 10 years’ experience. The contractor must be able to provide the University with a crew of qualified and licensed workers with all necessary tools and equipment on an “as needed basis”. The number hours or work needed cannot be estimated as most are a result of failures. The University does not guarantee any specific number of (annual) hours.

The University may request the Awarded Contractor to provide additional welding services as needed for maintenance and/or repair of equipment.

The University may conduct a fire watch to inspect the Awarded Contractor for proper procedures for welding inside of buildings while working at the University.
1.2 General Information

1.2.1 Contract Administration and Conditions

1.2.1.1 The winning Respondent will be required to execute a contract in the form of a University of Maine System Contractor/Consultant Agreement, which is attached to this response as Appendix E. Contract initial term and renewal periods are reflected in Section 2 of Appendix E, Contract for Services, and are subject to continued availability of funding and satisfactory performance.

The Agreement entered into by the parties shall consist of the University of Maine System Contractor/Consultant Agreement (attached to this document), the RFP, the selected Respondent’s submission, including all appendices or attachments and clarifications, the specifications including all modifications thereof, and a Purchase Order or Letter of Agreement requiring signatures of the University and the Contractor, all of which shall be referred to collectively as the Agreement Documents.

In the event of a conflict of terms the following precedence will apply:
1. University of Maine System Contractor/Consultant Agreement
2. Agreement Riders as required
3. Contract Amendments (as required)
4. The University’s RFP
5. Respondent’s Submission
6. Purchase Order or Letter of Agreement

1.2.1.2 By submitting a response to a Request for Proposal, bid or other offer to do business with the University your entity understands and agrees that:

  a. The above Agreement provisions (Section 1.2.1.2) will not be modified and are thereby incorporated into any agreement entered into between University and your entity; that such terms and condition shall control in the event of any conflict with such agreement; and that your entity will not propose or demand any contrary terms;

  b. The above Agreement provisions (Section 1.2.1.2) will govern the interpretation of such agreement notwithstanding the expression of any other term and/or condition to the contrary;

  c. Your entity agrees that the resulting Agreement will be the entire agreement between the University (including University’s employees and other End Users) and
Respondent and in the event that the Respondent requires terms of use agreements or other agreements, policies or understanding, whether on an order form, invoice, website, electronic, click-through, verbal or in writing, with University's employees or other End Users, such agreements shall be null, void and without effect, and the terms of the Agreement shall apply.

d. Your entity will identify at the time of submission which, if any, portion or your submitted materials are entitled to “trade secret” exemption from disclosure under Maine's Freedom of Access Act; that failure to so identify will authorize UMS to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless UMS in any and all legal actions that seek to compel UMS to disclose under Maine's Freedom of Access Act some or all of your submitted materials and/or contract, if any, executed between UMS and your entity.

1.2.2 Communication with the University

It is the responsibility of the Respondent to inquire about any requirement of this document that is not understood. Responses to inquiries, if they change or clarify the document in a substantial manner, will be forwarded by addenda to all parties that have received a copy of the document. Addenda will also be posted on our web site, www.maine.edu/strategic/upcoming_bids.php

It is the responsibility of all Respondents to check the web site before submitting a response to ensure that they have all pertinent documents. The University will not be bound by oral responses to inquiries or written responses other than addenda.

Inquiries must be made using the Response Contact Information provided on the cover sheet of this document. Refer to table in Section 1.3.1 Timeline of Key Events for deadline requirements.

1.2.3 Confidentiality

The University must adhere to the provisions of the Maine Freedom of Access Act (FOAA), 1 MRSA §401 et seq. As a condition of submitting a response under this section, a respondent must accept that, to the extent required by the Maine FOAA, responses to this solicitation, and any ensuing contractual documents, are considered public records and therefore are subject to freedom of access requests.

The information contained in responses submitted for the University's consideration will be held in confidence until all evaluations are concluded and a Respondent selected (the successful Respondent). At that time the University will issue award notice letters to all participating Respondents and all Respondents' responses may be made available to participating Respondents upon request. Such request must be made by submitting a written request to the individual noted in the Response Contact Information shown on the cover sheet of this document, with a copy of the request provided to the other Respondents. Such requests are public records.

After the protest period has passed and the Agreement is fully executed, responses will be available for public inspection upon request.
Pricing and other information that is an integral part of the offer cannot be considered confidential after an award has been made. The University will honor requests for confidentiality for information that meets the definition of “trade secret” under Maine law. Clearly mark any portion of your submitted materials which are entitled to “trade secret” exemption from disclosure under Maine’s Freedom of Access Act. Failure to so identify as trade secret will authorize the University to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless the University in any and all legal actions that seek to compel the University to disclose under Maine’s Freedom of Access Act some or all of your submitted materials and/or contract, if any, executed between the University and your entity.

1.2.4 Costs of Preparation
Respondent assumes all costs of preparation of the response and any presentations necessary to the response process.

1.2.5 Authorization
Any Agreement for services that will, or may, result in the expenditure by the University of $50,000 or more must be approved in writing by the Office of Strategic Procurement, Chief Procurement Officer and it is not approved, valid or effective until such written approval is granted.

1.2.6 Multi-Institutional
The University of Maine System, Office of Strategic Procurement reserves the right to authorize other University Institutions to use the Agreement(s) resulting from this document, if it is deemed to be beneficial for the University to do so.

1.2.7 Pricing
For hourly work billing rate per hour will begin when workers arrive on the job site and end when workers leave the job site. A daily time slip, provided by the University, shall be submitted to the University Project Coordinator for verification of hours worked. Regular hours of operation for the University are 7:00 a.m. to 3:00 p.m. Monday through Friday. Overtime will be paid on a time and one-half basis only if the University requests services outside the normal business hours and time at the University exceeds 40 hours per week, Monday through Friday.

If, at the request of the University, materials are provided by the Contractor, the University will be billed on a cost plus markup basis. The percent markup will be determined by this Request for Proposal. To be reimbursed for materials the Contractor must present an original invoice from the supplier attached to the University’s invoice. Sales tax will not be reimbursed as the University is a tax exempt entity.

1.2.8 Cost Response Form Quantities
The quantities shown on the cost response form are approximate only. The Contractor shall cover the actual needs of the University throughout the term of the Agreement regardless of whether they are more or less than the quantities shown.

1.2.9 Employees
The Contractor shall employ only competent and satisfactory personnel and shall provide a sufficient number of employees to perform the required services efficiently and in a manner satisfactory to the University. If the Agreement Administrator or designee, notifies the Contractor in writing that any person employed on this Agreement is incompetent, disorderly, or otherwise unsatisfactory, such person shall not again be employed in the execution of this Agreement without the prior written consent of the Agreement Administrator.

1.3 General Submission Provisions

1.3.1 Timeline of Key Events

<table>
<thead>
<tr>
<th>Reference Section</th>
<th>Event Name</th>
<th>Event Due Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Section 1.3.7</td>
<td>Mandatory Respondents’ Pre-Bid Conference</td>
<td>May 17, 2018 10:00 am</td>
</tr>
<tr>
<td>Section 1.2.2</td>
<td>Deadline for Written Inquiries/Questions</td>
<td>May 18, 2018 End of Business</td>
</tr>
<tr>
<td>Section 1.2.2</td>
<td>Response to Written Inquiries/Questions</td>
<td>May 22, 2018 End of Business</td>
</tr>
<tr>
<td>Section 1.2.2</td>
<td>Deadline for Proposal Submission</td>
<td>May 31, 2018 End of Business</td>
</tr>
<tr>
<td>Section 2.2</td>
<td>Award Announcement (subject to change)</td>
<td>June 15, 2018</td>
</tr>
<tr>
<td></td>
<td>Estimated Agreement Start Date (subject to change)</td>
<td>July 1, 2018</td>
</tr>
</tbody>
</table>

1.3.2 Eligibility to Submit Responses

Public entities, private for-profit companies, and non-profit companies and institutions are invited to submit a response to this document. Awarded Contractor will be required to maintain applicable licenses and/or certifications required to perform the needed services throughout the life of the contract. Awarded Contractor shall maintain a Confined Space Safety Plan and employee training.

1.3.3 Debarment

Respondents must complete and submit the “Debarment, Performance and Non-Collusion Certification Form provided in Appendix B. Failure to provide this certification may result in the disqualification of the Respondent’s proposal, at the University’s discretion.

Submission of a signed response in response to this solicitation is certification that your firm (or any subcontractor) is not currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any State or Federal department or agency. Submission is also agreement that the University will be notified of any change in this status.

1.3.4 Response Understanding

By submitting a response, the Respondent agrees and assures that the specifications are adequate, and the Respondent accepts the terms and conditions herein. Any exceptions should be noted in your response.
1.3.5 Response Validity
Unless specified otherwise, all responses shall be valid for ninety (90) days from the due date of the response.

1.3.6 Non-Response Submission
The University will not consider non-responsive submissions, i.e., those with material deficiencies, omissions, errors or inconsistencies or that otherwise do not follow instructions. The University in its sole discretion will determine what is Non-Responsive.

1.3.7 Mandatory Pre-bid Conference
A mandatory conference will be held on Tuesday, May 17, 2018 at 10:00 a.m. local time at the Facilities Management Department’s Conference Room, 30 University Way, Gorham, Maine. The purpose of this conference is to answer questions and provide further clarification as may be required. Attendance by all prospective Respondents is mandatory.

Facilities Management 30 University Way on the Gorham Campus is located near the Hannaford Athletic Field.

1.3.8 Respondents’ Presentations
Presentations may be requested of two or more Respondents deemed by the University to be the best suited among those submitting responses on the basis of the selection criteria. After presentations have been conducted, the University may select the Respondent(s) which, in its opinion, has made the response that is the most responsive and most responsible and may award the Agreement to that/those Respondent(s).

1.3.9 Response Submission
A SIGNED virus-free electronic copy must be submitted as follows:
- The response must be received electronically to the E-Mail shown in the Response Submission Information section of the cover page of this document.
- Electronic submission must be received by the required Response Deadline Date/Time reflected on the cover page of this document.
- Response submissions that exceed 20 MB will be submitted with multiple emails modifying email subject line shown in the Response Submission Information section of the cover page of this document to include: Submission 1 of X (‘X’ representing the number of files being submitted).
2.0 EVALUATION AND AWARD PROCESS

2.1 Evaluation Criteria

2.1.1 Scoring Weights
The score will be based on a 100 point scale and will measure the degree to which each response meets the following criteria:

<table>
<thead>
<tr>
<th>Evaluation Appendices</th>
<th>Category</th>
<th>Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Appendix C</td>
<td>Cost Evaluation</td>
<td>30</td>
</tr>
<tr>
<td>Appendix D</td>
<td>Economic Impact</td>
<td>10</td>
</tr>
<tr>
<td>Appendix G &amp; H</td>
<td>Organization, Qualifications, Experience and References</td>
<td>60</td>
</tr>
<tr>
<td><strong>Total Points</strong></td>
<td></td>
<td><strong>100</strong></td>
</tr>
</tbody>
</table>

2.1.2 Scoring Section Descriptions

2.1.2.1 Cost Evaluation
The total cost proposed for conducting all the functions specified in this document will be assigned a score according to a mathematical formula. The lowest cost response will be awarded the total points. Responses with higher cost response values will be awarded proportionately fewer points calculated in comparison with the lowest cost response.

The scoring formula is:

\[
\text{Pro-rated score} = \left( \frac{\text{Lowest submitted cost response}}{\text{cost of response being scored}} \right) \times 30
\]

The University will NOT seek a best and final offer (BAFO) from any Respondent in this procurement process. All Respondents are expected to provide their best value pricing with the submission of their response. Respondents will NOT be given another opportunity to modify pricing once submitted.

2.1.2.2 Economic Impact
Using the form in Appendix D (Economic Impact Evaluation Form), the Respondent (Respondent identified on the “Response Cover Page” of their submission) is required to describe the Respondent’s recent and anticipated economic impact upon and within the State of Maine.

The Economic Impact for this RFP will be assigned a score according to a mathematical formula.

Recent Economic Impact: The highest recent economic impact will be awarded 10 points. Proposals with lower recent economic impact will be awarded proportionately fewer points calculated in comparison with the highest impact.

The Recent Economic Impact scoring formula is:
(Recent Economic Impact proposal being scored / Highest submitted recent Economic Impact proposal) x 10 = pro-rated score

Please note: If the University determines that the Respondent’s recent economic impact information is deemed to be substantially inaccurate, then the University may determine to not award any points for economic impact to that Respondent for the applicable section(s).

2.1.2.3 Organization, Qualifications, Experience and References
The evaluation team will use a consensus approach to evaluate and assign evaluation points. Reference checks will be performed on the top Respondent(s) only as determined by consensus scoring in the other categories.

2.1.2.4 General, Implementation, Training and Support
The evaluation team will use a consensus approach to evaluate and assign evaluation points.

2.2 Award
While the University prefers a single solution that is scalable to meet the needs of both large and small institutions, it reserves the right to award Agreement(s) to one or multiple Respondents, which may include awards to Respondents for a geographical area, if such award is in the best interest of the University.

The University reserves the right to waive minor irregularities, which may include contacting the Respondent to resolve the irregularity. Scholarships, donations, or gifts to the University, will not be considered in the evaluation of responses. The University reserves the right to reject any or all responses, in whole or in part, and is not necessarily bound to accept the lowest cost response if that response is contrary to the best interests of the University. The University may cancel this request or reject any or all responses in whole or in part. Should the University determine in its sole discretion that only one Respondent is fully qualified, or that one Respondent is clearly more qualified than any other under consideration, an Agreement may be awarded to that Respondent without further action.

This contract shall be limited to individual projects that do not exceed $50,000. The University will solicit bids for individual projects that exceed a total cost of $50,000 in a separate process/contract. This will be done to comply with State of Maine Wage Determination requirements.

2.3 Negotiations
The University reserves the right to negotiate with the successful Respondent to finalize a contract. Such negotiations may not significantly vary the content, nature or requirements of the proposal or the University's Request for Proposals to an extent that may affect the price of goods or services requested. The University reserves the right to terminate contract negotiations with a selected respondent who submits a proposed contract significantly different from the response they submitted in response to the advertised RFP. In the event that an acceptable contract cannot be negotiated with the highest ranked Respondent, the University may withdraw its award and negotiate with the next-highest ranked Respondent, and so on, until an acceptable contract has been finalized. Alternatively, the University may cancel the RFP, at its sole discretion.
2.4 Award Protest
Respondents may appeal the award decision by submitting a written protest to the University of Maine System’s Chief Procurement Officer within five (5) business days of the date of the award notice, with a copy of the protest to the successful Respondent. The protest must contain a statement of the basis for the challenge. The protest must contain a statement of the basis for the challenge. Further information regarding the appeal process can be found at


If this RFP results in the creation of a pre-qualified or pre-approved list of vendors, then the appeal procedures mentioned above are available upon the original determination of that vendor list, but not during subsequent competitive procedures involving only the pre-qualified or pre-approved list participants.
3.0 RESPONSE FORMAT REQUIREMENTS

3.1 General Format Instructions

3.1.1 Electronic Submissions
Documents submitted as part of the electronic response are to be prepared on standard electronic formats of 8-1/2” x 11” and of PDF file type. Submissions requiring additional supporting information, such as, foldouts containing charts, spreadsheets, and oversize exhibits are permissible and must be submitted as Appendices, clearly numbered and referencing the Section in which they provide supporting information.

For clarity, the Respondent’s name should appear on every document page, including Appendices. Each Appendix must reference the section or subsection number to which it corresponds.

3.1.2 Respondents Responsibility
It is the responsibility of the Respondent to provide all information requested in the document package at the time of submission. Failure to provide information requested in this document may, at the discretion of the University's evaluation review team, result in a lower rating for the incomplete sections and may result in the response being disqualified for consideration. Include any forms provided in the application package or reproduce those forms as closely as possible. All information should be presented in the same order and format as described in this document.

3.1.3 Brief Response
Respondents are asked to be brief and to respond to each question listed in the “Response to Questions” section of this document. Number each response in the response to correspond to the relevant question in this document.

3.1.4 Additional Attachments Prohibited
The Respondent may not provide additional attachments beyond those specified in the document for the purpose of extending their response. Any material exceeding the response limit will not be considered in rating the response and will not be returned. Respondents shall not include brochures or other promotional material with their response. Additional materials will not be considered part of the response and will not be evaluated.

3.2 Response Format Instructions
This section contains instructions for Respondents to use in preparing their response. The Respondent’s submission must follow the outline used below, including the numbering of section and sub-section headings. Failure to use the outline specified in this section or to respond to all questions and instructions throughout this document may result in the response being disqualified as non-responsive or receiving a reduced score.

The University and its evaluation team for this document have sole discretion to determine whether a variance from the document specifications should result in either disqualification or reduction in scoring of a response.
Re-phrasing of the content provided in this document will, at best, be considered minimally responsive. The University seeks detailed yet succinct responses that demonstrate the Respondent’s experience and ability to perform the requirements specified throughout this document.

Complete and provide the following Appendices in the order shown below
1. Appendix A – University of Maine System Response Cover Page
2. Appendix B – Debarment, Performance and Non-Collusion Certification
3. Appendix C – Required Cost Evaluation Exhibit 1
4. Appendix D – Economic Impact Evaluation Form
5. Appendix G – Organization Reference Form
6. Appendix H – Evaluation Question(s) - Organization, Qualifications and Experience
Appendix A – University of Maine System Response Cover Page

RFP #068-18
USM Welding & Repair Services

<table>
<thead>
<tr>
<th>Organization Name:</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Chief Executive – Name/Title:</td>
<td></td>
</tr>
<tr>
<td>Telephone:</td>
<td></td>
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<tr>
<td>Fax:</td>
<td></td>
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<tr>
<td>Email:</td>
<td></td>
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<tr>
<td>Headquarters Street Address:</td>
<td></td>
</tr>
<tr>
<td>Headquarters City/State/Zip:</td>
<td></td>
</tr>
<tr>
<td>Lead Point of Contact for Quote – Name/Title:</td>
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<tr>
<td>Fax:</td>
<td></td>
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<tr>
<td>Email:</td>
<td></td>
</tr>
<tr>
<td>Street Address:</td>
<td></td>
</tr>
<tr>
<td>City/State/Zip:</td>
<td></td>
</tr>
</tbody>
</table>

1. This pricing structure contained herein will remain firm for a period of 90 days from the date and time of the quote deadline date.

2. No personnel currently employed by the University or any other University agency participated, either directly or indirectly, in any activities relating to the preparation of the Respondent’s response.

3. No attempt has been made or will be made by the Respondent to induce any other person or firm to submit or not to submit a response.

4. The undersigned is authorized to enter into contractual obligations on behalf of the above-named organization.

5. By submitting a response to a Request for Proposal, bid or other offer to do business with the University your entity understands and agrees that:
   a. The Agreement provisions in Section 1.2.1.2 of this document will not be modified and are thereby incorporated into any agreement entered into between University and your entity; that such terms and condition shall control in the event of any conflict with such agreement; and that your entity will not propose or demand any contrary terms;
   b. The above Agreement provisions in Section 1.2.1.2 of this document will govern the interpretation of such agreement notwithstanding the expression of any other term and/or condition to the contrary;
   c. Your entity agrees that the resulting Agreement will be the entire agreement between the University (including University’s employees and other End Users) and Respondent and in the event that the Respondent requires terms of use agreements or other agreements, policies or understanding, whether on an order form, invoice, website, electronic, click-through, verbal or in writing, with University’s employees or other End Users, such agreements shall be null, void and without effect, and the terms of the Agreement shall apply.
   d. Your entity will identify at the time of submission which, if any, portion or your submitted materials are entitled to "trade secret" exemption from disclosure under Maine’s Freedom of Access Act; that failure to so identify will authorize UMS to conclude that no portions are so exempt; and that your entity will defend, indemnify and hold harmless UMS in any and all legal actions that seek to compel UMS to disclose under Maine's Freedom of Access Act some or
all of your submitted materials and/or contract, if any, executed between UMS and your entity.

To the best of my knowledge all information provided in the enclosed response, both programmatic and financial, is complete and accurate at the time of submission.

Date: ______________________________________

__________________________________________

Name and Title (Printed) ___________________________  Authorized Signature ___________________________
Appendix B – Debarment, Performance and Non-Collusion Certification

University of Maine System
DEBARMENT, PERFORMANCE and NON-COLLUSION CERTIFICATION
RFP #068-18
USM Welding & Repair Services

By signing this document, I certify to the best of my knowledge and belief that the aforementioned organization, its principals and any subcontractors named in this proposal:

a. Are not presently debarred, suspended, proposed for debarment, and declared ineligible or voluntarily excluded from bidding or working on contracts issued by any governmental agency.

b. Have not within three years of submitting the proposal for this contract been convicted of or had a civil judgment rendered against them for:
   i. Fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a federal, state or local government transaction or contract.
   ii. Violating Federal or State antitrust statutes or committing embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
   iii. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or Local) with commission of any of the offenses enumerated in paragraph (b) of this certification; and
   iv. Have not within a three (3) year period preceding this proposal had one or more federal, state or local government transactions terminated for cause or default.

c. Have not entered into a prior understanding, agreement, or connection with any corporation, firm, or person submitting a response for the same materials, supplies, equipment, or services and this proposal is in all respects fair and without collusion or fraud. The above mentioned entities understand and agree that collusive bidding is a violation of state and federal law and can result in fines, prison sentences, and civil damage awards.

Failure to provide this certification may result in the disqualification of the Respondent’s proposal, at the University’s discretion.

Date: _______________________

________________________________________
Name and Title (Printed)

______________________________________
Authorized Signature
Appendix C – Required Cost Evaluation Exhibits

University of Maine System
COST EVALUATION
RFP #068-18
USM Welding & Repair Services

GENERAL INSTRUCTIONS:

1. The Respondent must submit a cost response that covers the entire period of the initial Agreement.

2. The cost response shall include the costs necessary for the Respondent to fully comply with the Agreement terms and conditions and requirements. **Note regarding total cost of ownership:** This “cost” will encompass the entire solution pricing along with all products and services offered as part of the solution.

3. Failure to provide the requested information and to follow the required cost response format provided in Appendix C may result in the exclusion of the Response from consideration, at the discretion of the University. You can add rows and columns required to insert additional information. If a particular cost table is not required as part of your response simply leave it blank.

4. No costs related to the preparation of the Response for this document or to the negotiation of the Agreement with the University may be included in the Response. Only costs to be incurred after the Agreement effective date that are specifically related to the implementation or operation of contracted services may be included.

5. Identify all costs by year, to be charged for performing the services necessary to accomplish the objectives of this document.

6. If there are additional options or services that are not included in the offering, they must be identified and itemized as “optional” and include a description of the product or service and the costs of the option. All items identified in the response (including third party items required) will be considered free add-ons to the proposed solution at the prices included in this response unless expressly stated otherwise.

7. Respondents’ are encouraged to provide additional price incentives for providing an enterprise solution, multi-year or award of multiple institutions.

8. Pricing will be guaranteed by the vendor for the term of the Agreement.

9. The University will NOT seek a best and final offer (BAFO) from any Respondent in this procurement process. All Respondents are expected to provide their best value pricing with the submission of their response. Respondents will NOT be given another opportunity to modify pricing once submitted.
Exhibit A – Cost Response Form

<table>
<thead>
<tr>
<th>Description</th>
<th>Normal Hourly Rate</th>
<th>Overtime Hourly Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Licensed Welder:</td>
<td>$ __________/Per HR</td>
<td>$ __________/Per HR</td>
</tr>
<tr>
<td>Helper/Technician:</td>
<td>$ __________/Per HR</td>
<td>$ __________/Per HR</td>
</tr>
<tr>
<td>Other (#1):</td>
<td>$ __________/Per HR</td>
<td>$ __________/Per HR</td>
</tr>
<tr>
<td>Other (#2):</td>
<td>$ __________/Per HR</td>
<td>$ __________/Per HR</td>
</tr>
</tbody>
</table>

Describe other #1: ____________________________________________________

Describe other #1: ____________________________________________________

If, at the request of the University, materials are provided by the Contractor, the University will be billed on a cost plus markup basis. The percent markup will be determined by this Request for Proposal. To be reimbursed for materials the Contractor must present an original invoice from the supplier attached to the University’s invoice. Sales tax will not be reimbursed as the University is a tax exempt entity.

Cost Plus Markup: ______________ %
Appendix D – Economic Impact Evaluation Form

Respondent’s Organization Name: __________________________________________________________

Instructions

Each Respondent will complete the tables below to quantify the Respondent’s economic impact upon and within the State of Maine.

For the purposes of this RFP, the term “economic impact” shall be defined as the “Economic Impact Factors” listed in the table below. To complete the “economic impact” section of the Respondent’s response, the Respondent shall provide the information requested, describing the Respondent’s overall recent economic impact with the State of Maine.

Table D1 - Recent Economic Impact (Respondent’s overall Economic Impact over the past 24-month period)

<table>
<thead>
<tr>
<th>Economic Impact Factors</th>
<th>Factors Expressed in Dollars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries paid to Maine residents in past 24-month period</td>
<td>$</td>
</tr>
<tr>
<td>Payments made to Maine-based subcontractors in past 24-month period</td>
<td>$</td>
</tr>
<tr>
<td>Payments of State and local taxes in Maine within past 24-month period</td>
<td>$</td>
</tr>
<tr>
<td>Payments of State licensing fees in Maine within past 24-month period</td>
<td>$</td>
</tr>
<tr>
<td><strong>Total Overall Recent Economic Impact</strong></td>
<td><strong>$</strong></td>
</tr>
</tbody>
</table>

For the tables above, the following definitions are provided:

- “Respondent”: Organization identified on the Proposal Cover Page under “Respondent’s Organization Name”.
- “Maine resident”: Any person whose primary residence is located within the State of Maine.
- “Maine-based”: Any organization whose primary operations are located within the State of Maine.
- “Past 24-month period”: The past 24-months, starting on the date that the RFP was publicly released.

Certification Statement

To the best of my knowledge, all information provided in the Economic Impact Evaluation Form is complete and accurate at the time of submission and I confirm that I am authorized to make such a determination on behalf of my organization.

Date: ______________________

Name and Title (Printed)

Authorized Signature
Appendix F – Organization Reference Form

**Respondent’s Organization Name:** ________________________________________________

**INSTRUCTIONS:** Provide a minimum of three (3) current professional references who may be contacted for verification of the Respondent’s professional qualifications to meet the requirements set forth herein. We strongly prefer references from higher education institutions similar in size and requirements to the University of Maine System, including those with multi-campus integrated solutions.

We request that the references include one long-standing customer (minimum of 3 year engagement) and one new customer (one who has been engaged with Respondent for less than one year).

<table>
<thead>
<tr>
<th>REFERENCE #1</th>
<th>Institution/Company Name</th>
<th>Contact Name</th>
<th>Contact Title</th>
<th>Contact Phone Number</th>
<th>Contact eMail Address</th>
<th>Relationship Length</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>REFERENCE #2</th>
<th>Institution/Company Name</th>
<th>Contact Name</th>
<th>Contact Title</th>
<th>Contact Phone Number</th>
<th>Contact eMail Address</th>
<th>Relationship Length</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>REFERENCE #3</th>
<th>Institution/Company Name</th>
<th>Contact Name</th>
<th>Contact Title</th>
<th>Contact Phone Number</th>
<th>Contact eMail Address</th>
<th>Relationship Length</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>REFERENCE #4</th>
<th>Institution/Company Name</th>
<th>Contact Name</th>
<th>Contact Title</th>
<th>Contact Phone Number</th>
<th>Contact eMail Address</th>
<th>Relationship Length</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>
Appendix G – Evaluation Question(s) - Organization, Qualifications and Experience

Respondent's Organization Name: ________________________________________________

**INSTRUCTIONS:** Respondents shall ensure that all information required herein is submitted with the response. All information provided should be verifiable by documentation requested by the University. Failure to provide all information, inaccuracy or misstatement may be sufficient cause for rejection of the response or rescission of an award. Respondents are encouraged to provide any additional information describing operational abilities.

**Evaluation Question(s)**

1. Provide a statement describing your company to include name, number of employees, locations, number of years in business, number of years offering welding services. Indicate which location and contract information for office that will service this contract if awarded.

2. If subcontractors are to be used, provide a list that specifies the name, address, phone number, contact person, and a brief description of the subcontractors’ organizational capacity and qualifications.

3. Describe your firm’s understanding of the University’s needs for providing the welding services described in **Specifications / Scope of Work** detailed in this document.

4. Describe the number of experienced welding trained employees with ASME, S and R certification, including the number of years for each in the welding field. Highlight any employee(s) to be assigned to this Contract, if awarded.

5. Describe your response time. Indicate lead time in order to provide two (2) experienced employees on site.

6. Provide a statement indicating your firm’s ability to meet the insurance requirements listed in **ATTACHMENT B CONTRACTOR’S LIABILITY INSURANCE**.

7. Financial Stability
   No financial statements are required to be submitted with your responses, however, prior to an award the University may request audited financial statements from your company, credit reports and letters from your bank and suppliers.
Appendix E – SAMPLE Contractor/Consultant Agreement

UNIVERSITY OF MAINE SYSTEM
CONTRACTOR/CONSULTANT AGREEMENT
(Under $50,000 in value)

This Contract entered into this _____ day of _____, 20__, by and between the University of Maine System, acting through the ________________; hereinafter “University,” and _____, hereinafter “Contractor.”

WHEREAS, the University desires to enter into a contract for professional services, and the Contractor represents itself as competent and qualified to accomplish the specific requirements of this Contract to the satisfaction of the University to provide ________;

NOW THEREFORE, in consideration of the mutual promises contained herein, the parties hereby agree as follows:

1. **Scope of Work**: The Contractor agrees to perform the Scope of Work as described in Attachment A, which may be amended from time to time by mutual consent of the parties in writing, and is hereby incorporated.

2. **Term**:

   2.1 **EFFECTIVE DATES**: This Contract shall commence on ______________________ and shall terminate on __________________, unless terminated earlier as provided in this Contract with option for <<enter renewals as appropriate>> upon the parties’ mutual agreement.

   2.2 **TERMINATION BY MUTUAL AGREEMENT OR WITH NOTICE**: This Contract may be terminated by mutual agreement of the parties in writing or by either party upon ten (10) days prior written notice to the other party.

   2.3 **TERMINATION FOR BREACH**: Notwithstanding any other provision, this Contract may be terminated immediately, upon written notice, in the event the University or the Contractor determines the other party has materially breached any term or condition of this Contract, provided that the party so notified shall be allowed thirty (30) days to cure any such breach.

   2.4 **EFFECT OF TERMINATION**: Upon termination of the Contract neither party shall have any further obligation hereunder except for those obligations which accrued prior to the date of termination, and except for the parties’ indemnification obligations provided for in Section 11 of this Contract.

3. **Payment**:
3.1 The University shall compensate the Contractor under this Contract on an individual project basis for actual labor, equipment and materials costs. The total of all payments made for each individual project shall be less than Fifty Thousand Dollars ($50,000). No Payments shall be made over the agreed upon per project maximum without a written Modification to the Contract. Individual projects at or above $50,000 will require the use of state of Maine wage rates.

3.2 Payment shall be made within thirty (30) days of approval of each payment requisition, which details the work performed. All requests for payment shall be sent to:

[Name]
[Title]
Office of Facilities Management
University of "…"
address

4. **Conflict of Interest:** No officer or employee of the University shall participate in any decision relating to this Contract which affects his or her personal interest in any entity in which he or she directly or indirectly has interest. No employee of the University shall have any interest, direct or indirect, in this Contract or proceeds thereof.

5. **Modification:** This Contract shall only be modified by a formal written Modification, signed by both parties.

6. **Assignment:** This Contract, or any part thereof, shall not be assigned, transferred or subcontracted by the Contractor without the prior written consent of the University.

7. **Applicable Law:** This Contract shall be governed and interpreted according to the laws of the State of Maine without reference to its conflict of laws principles.

8. **Administration:** The University’s authorized representative in all matters pertaining to the administration and day to day operations and activities of this Contract shall be as outlined in Section 20.1.

9. **Clarification of Responsibilities:** Whenever a conflict, contradiction, or discrepancy exists between any statutes, regulations, plans, or specifications, or if the Contractor requests clarification of their responsibilities hereunder, it is the Contractor’s responsibility to obtain written clarification from the above named representative or designee prior to deviating from the terms of this Contract.

10. **Non-Discrimination:** In the execution of this Contract, the Contractor and all subcontractors, consistent with University policy, shall not discriminate on the basis of race, color, religion, sex, sexual orientation, including transgender status or gender expression, national origin or citizenship status, ancestry, age, disability, genetic information, or veteran’s status, and shall provide reasonable accommodations to qualified individuals with disabilities upon request. The University encourages the employment of qualified individuals with disabilities.
11. **Indemnification:**

11.1 The University agrees to indemnify and hold harmless the Contractor from and against any and all claims, actions, lawsuits, judgments, and costs, including reasonable attorney’s fees, that the Contractor may become liable to pay or defend due to bodily injury or property damage caused by the negligent acts or omissions of the University, arising out of or in connection with the University’s performance of its obligations under this Contract; PROVIDED that any liability of the University under this Contract shall be limited by the provisions and limitations of the Maine Tort Claims Act, 14 MRSA § 8101, et. seq.

11.2 The Contractor shall indemnify, hold harmless and defend the University, its trustees, officers, employees and agents, from and against any and all losses, expenses, claims, lawsuits, damages, judgments, and costs, including reasonable attorney’s fees, suffered or sustained by the University or for which the University may be held or become liable by reason of injury (including death) to persons or property or other causes whatsoever, in connection with the negligent acts, omissions or operations of the Contractor or any subcontractor under this Contract.

12. **Contract Validity:** In the event one or more clauses or sections of this Contract are declared invalid, void, unenforceable, or illegal, that declaration shall not affect the validity of the remaining clauses or sections of this Contract.

13. **Independent Contractor:** Contractor is an independent contractor of the University, not a partner, agent or joint venture of the University and neither party shall hold itself out contrary to these terms by advertising or otherwise, nor shall either party be bound by any representation, act or omission whatsoever of the other. Contractor, its employees and subcontractors if any is/are independent contractors for whom no Federal or State Income Tax will be deducted by the University, and for whom no retirement benefits, social security benefits, group health or life insurance, vacation or sick leave, Workers’ Compensation or similar benefits available to University employees will accrue. The parties further understand that annual information returns as required by the Internal Revenue Code and Maine Income Tax Law will be filed by the University with copies sent to Contractor. Contractor will be responsible for compliance with all applicable laws, rules and regulations involving, but not limited to, employment, labor, Workers’ Compensation, hours of work, working conditions, payment of wages, and payment of taxes, such as unemployment, social security and other payroll taxes, including other applicable contributions from such persons when required by law.

14. **Intellectual Property:** Any information and/or materials, finished or unfinished, produced in performance of this Contract, and all the rights pertaining thereto, are the property of the University and shall be turned over to the University upon request.

15. **Licensing:** Contractor shall secure in its name and at its expense all federal, state and local licenses and permits required for operation under this Contract. Contractor shall
provide proof of such licensure or permit to the University prior to commencing work under this Contract.

16. **Recordkeeping, Audit and Inspection of Records**: The Contractor shall maintain books, records and other compilations of data pertaining to the requirements of the Contract to the extent and in such detail as shall properly substantiate claims for payment under this Contract. All such records shall be kept for a period of seven (7) years or for such longer period as specified herein. All retention periods start on the first day after the final payment on this Contract. If a litigation, claim, negotiation, audit, or other action involving the records is commenced prior to the expiration of the applicable retention period, all records shall be retained until completion of the action and resolution of all issues resulting therefrom, or until the end of the applicable retention period, whichever is later. The University, the grantor agency (if any), or any of their authorized representatives shall have the right at reasonable times and upon reasonable notice, to examine and copy the books, records and other compilations of data of the Contractor pertaining to this Contract. Such access shall include on-site audits.

17. **Publicity, Publications, Reproductions, and Use of Contract’s Products or Materials**: Unless otherwise provided by law or the University, title and possession of all data, reports, programs, software, equipment, furnishing, and any other documentation or product paid for with University funds shall vest with the University. The Contractor shall at all times obtain the prior written approval of the University before it or any of its officers, agents, employees, or subcontractors, either during or after termination of this Contract, makes any statement bearing on the work performed or data collected under this Contract to the press or issues any material for publication through any medium of communication. If the Contractor or any of its subcontractors publishes a work dealing with any aspect of performance under the Contract, or of the results and accomplishments attained in such performance, the University shall have a royalty free, non-exclusive and irrevocable license to reproduce, publish or otherwise use, and to authorize others to use, the publication.

18. **Confidentiality**: The Contractor shall comply with all laws and regulations relating to confidentiality and privacy including, but not limited to, any rules or regulations of the University.

19. **Force Majeure**: Neither party shall be liable to the other or be deemed to be in breach of this Contract for any failure or delay in rendering performance arising out of causes beyond its reasonable control and without its fault or negligence. Such causes may include, but are not limited to, acts of God or of a public enemy, fires, flood, epidemics, strikes, embargoes, or unusually severe weather. Dates or time of performance shall be extended to the extent of delays excused by this section provided that the party whose performance is affected notifies the other promptly of the existence and nature of such delay.

20. **Notices**: Unless otherwise specified in an attachment hereto, any notice hereunder shall be in writing and addressed to the authorized representative of each party.

20.1 The authorized representative of the University shall be:
20.2 The authorized representative of the Contractor shall be:


21. **Insurance Requirements**: Required insurances shall be in accordance with those outlined in Attachment B, hereby incorporated.

22. **Tobacco Free Campus Policy**: On January 1, 2011 the University adopted a tobacco free campus policy. As of January 1, 2012 compliance with the tobacco free campus policy became mandatory. This Section serves as notification to Contractor of the policy and provides the parameters of compliance enforcement. Contractor shall be responsible for notifying its workers and subcontractors regarding the policy and for enforcement of the policy with same. Noncompliance will be managed as follows:

   a. First offense – counseling of contractor employee.
   b. Second offense – contractor employee removed from campus for the remainder of the Work.

   Additional information regarding the tobacco free campus is located at: https://umaine.edu/news/blog/2010/02/25/umaine-sets-tobacco-free-campus-date-at-jan-1-2011/

23. Contractor shall obtain a University of Maine excavation permit for all campus excavation activities through the Office of Facilities Management.

24. Contractor shall have a lockout/tagout program in place prior to starting work that requires lockout/tagout activities.

25. Contractor, and subcontractors, shall comply with the following University of Maine policies, as they pertain to the Work:

   a. Parking policy: https://umaine.edu/parking/rules-regulations/
   b. Trenching and Excavation policy: http://www2.umaine.edu/SEM/Documents/Programs/Trenching%20and%20Excavation%20Safety%20Program.pdf;
   c. Confined Space policy: http://www2.umaine.edu/SEM/Documents/Programs/Confined%20Space%20Program.pdf; and,

26. **Multi-Institution Capabilities**: 
26.1 University will have the option to include products and services under this Agreement to additional University institutions, this includes any additional University institutions formed during the term of this agreement, all facilities utilized by an institution including those managed and/or owned by a third party, and additional entities, such as, the University College a division of University of Maine at Augusta.

26.2 The Community College System and Maine Maritime Academy, both public higher education institutions in the state, shall be permitted to piggyback off of the University’s contract if they should so desire. The Contractor agrees to further provide the products and services, with all the same terms and conditions applicable, to these additional entities.

27. **Protection of Persons and Property:**

27.1 The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs including all those required by law and the University in connection with performance of the Agreement. The Contractor shall take reasonable precautions to prevent injury to employees on the Work, damage or loss to the Work, material and equipment to be incorporated therein, and other property at or adjacent to the site. The Contractor shall promptly remedy damage and loss to property caused in whole or in part by the Contractor.

27.2 The Contractor shall designate a responsible member of the Contractor’s organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor’s superintendent unless otherwise designated by the Contractor in writing to the University.

27.3 If the Contractor encounters a suspected hazardous material or substance not addressed in the contract documents, including, but not limited to, asbestos, polychlorinated biphenyl (PCB), or lead paint and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from this material or substance, the Contractor shall, upon recognizing the conditions, immediately stop work in the affected area and report the condition to the University in writing.

27.3.1 Upon receipt of the Contractor's written notice concerning the suspected material or substance, the University shall obtain the services of a licensed laboratory to verify the presence or absence of a hazardous material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. When the material or substance has been rendered harmless, Work in the affected area shall resume upon notice from the University.

27.4 The University shall not be responsible under this Section for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by this Contract. The University shall be responsible for materials or
substances required by this Contract, except to the extent of the Contractor’s fault or negligence in the use and handling of such materials or substances.

27.5 If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated by University prior to the start of work or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities for the character of the Work, the Contractor shall promptly provide notice to the University before conditions are disturbed.

28. **Warranty and Repair**: Contractor warrants to the University that: (1) the materials and equipment furnished will be new and of good quality unless otherwise required or permitted by University; (2) the Work will be free from defects; and (3) the Work will conform to the requirements of the Scope of Work. If, within one year of the date of final completion by Contractor or within any longer period of time prescribed by law, any of the Work is found by University to be erroneous, defective or not in conformance with the Scope of Work then, at University’s request, Contractor shall, at Contractor’s sole expense, promptly remove such non-conforming Work and promptly replace and re-execute all Work in accordance with the Contract Documents, and shall restore any damage resulting from such removal, replacement and re-execution. Notwithstanding the foregoing, neither University’s payment to Contractor, nor any repair attempts under any warranty or guarantee, nor any provision in this Contract, shall relieve the Contractor of its responsibility to complete all Work in accordance with this Contract and free of any defects in material or workmanship.

29. **Contractor’s Responsibilities**:

29.1 The Contractor shall supervise and direct the Work, using the Contractor’s best skill and attention to complete the Work in a good and workmanlike manner. The Contractor shall be solely responsible for construction means, methods, scheduling and coordinating all portions of the Work unless otherwise specified.

29.2 The Contractor shall prepare and furnish the Owner a construction schedule of work and keep it current.

29.3 The Contractor shall acquire all permits applicable for the work not specifically identified as provided by the Owner. Costs for Contractor-provided permits shall be included in the Contract Sum identified in Article 3 above.

29.4 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Scope of Work.

29.5 The University is committed to a resource management strategy which reduces to a minimum the production of waste material while reusing, recycling or composting as much as possible of the remaining materials. Contractor should strive to identify opportunities to reduce, reuse, or recycle waste from renovations or new construction.
30. **Taxes:** The University of Maine System is exempt from payment of taxes under the Maine Sales and Use Tax Law Title 36 Section 1760 for taxes on materials that are permanently incorporated into the real property belonging to the University of Maine System. The University of Maine System is also exempt from the payment of Federal Excise Taxes on articles not for resale and from the Federal Transportation Tax on all shipments; exemption certificates for these taxes will be furnished when required. All quotations shall be less these taxes. The contractor shall pay all other taxes that have been or are legally enacted.

31. **Entire Contract:** This Contract sets forth the entire agreement between the University and the Contractor on the subject matter hereof and replaces and supersedes any and all prior contracts on the subject matter, whether oral or written, express or implied.

32. **Signatures:**

UNIVERSITY OF MAINE SYSTEM

---------------------------------------------------------------

[Name]
[Title]

Date

CONTRACTOR

---------------------------------------------------------------

Date
ATTACHMENT B
CONTRACTOR’S LIABILITY INSURANCE

General Liability Insurance: During the term of this agreement, the Contractor shall provide General Liability insurance with coverage for premises and operations, products and completed operations, explosion, collapse and underground hazards, broad form property damage, contractual, personal and advertising injury liabilities. Insurance shall be provided on a standard Insurance Services Office (ISO) Commercial General Liability Form CG 00 01 12 04 or equivalent and shall include the following three endorsements or their equivalent:

1. Additional Insured – Owners, Lessees or Contractors – Scheduled Person or Organization (CG 20 10 07 04) with the UMS Risk Management, University of Maine System, Lewiston Hall, Third Floor, 65 Texas Avenue, Bangor ME 04401 listed as additional insured;

2. Additional Insured – Owners, Lessees or Contractors – Completed Operations (CG 20 37 07 04) with the UMS Risk Management, University of Maine System, Lewiston Hall, Third Floor, 65 Texas Avenue, Bangor ME 04401 listed as additional insured; and,

3. Designated Construction Project General Aggregate Limit (CG 25 03 03 97) as the Aggregate limits shall apply on a per location or job basis. The policy form and endorsements must be included on the certificate of insurance. The below required minimum insurance limits shall not be construed as a limitation of the University’s rights under any insurance with higher limits and no insurance shall be endorsed to include such a limitation. General Liability insurance required minimum limits:

<table>
<thead>
<tr>
<th>Insurance Type</th>
<th>Coverage Limit</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. General Aggregate</td>
<td>$2,000,000</td>
</tr>
<tr>
<td>2. Products &amp; Completed Operations Aggregate</td>
<td>$2,000,000</td>
</tr>
<tr>
<td>3. Personal Injury Aggregate</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>4. Each Occurrence for Contracts Under $1 million</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>5. Personal/Advertising Injury</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>6. Medical Payments (Any One Person)</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

Workers’ Compensation: Contractor, including Independent Contractors, shall provide Workers’ Compensation insurance with coverage on a statutory basis according to Maine Law and apply to all personnel on the job site. Workers’ Compensation insurance required minimum limits:

1. Coverage A (Workers’ Compensation) Statutory Limits
2. Coverage B (Employers Liability)
   a. Bodily injury by accident $500,000 each accident
   b. Bodily injury by disease $500,000 each employee
   c. Bodily injury by disease $500,000 policy limit
Vehicle Liability Insurance: Contractor shall provide Vehicle Liability insurance with coverage for all owned, hired/rented and non-owned* vehicles. Vehicle Liability insurance required minimum limit:

1. Combined Single Limit
   $1,000,000 each accident
   or
2. Split Limits
   $1,000,000 bodily injury
   $1,000,000 property damage

*Hired/rented and Non-Owned Vehicle Liability insurance covers vehicles used by the Contractor that are not owned by the individual or firm. This type of coverage by itself is acceptable if the Contractor does not own any vehicles.

The University of Maine System shall be named as an Additional Insured on the Commercial General Liability insurance.

Certificates of Insurance for the above insurance coverages shall be submitted prior to the date of performance under this Contract to:

Sherri Dow
Assistant Director of Facilities Management for Capital Administration & Personnel
Office of Facilities Management
University of Maine
5765 Service Building
Orono ME 04469

Said certificates, in addition to proof of coverage, shall contain the standard ACORD statement pertaining to written notification in the event of cancellation, with a thirty (30) day notification period.

The insurance certificate shall state the University of Maine System as Certificate Holder as follows:

UMS Risk Management
University of Maine System
Lewiston Hall, Third Floor
65 Texas Avenue
Bangor ME 04401

The Contractor shall not commence work under this contract until the Contractor has obtained all insurance coverages and limits required under this Attachment and such insurance has been approved by the University; nor shall the Contractor allow any subcontractor to commence work on a subcontract until all similar insurance required of subcontractor has been so obtained and approved by the Contractor.