



REQUEST FOR BIDS

Administered by:
Competitive Energy Services, LLC



Natural Gas:
University of Maine System on behalf of
University of Southern Maine

RFB #115-17

ISSUE DATE:
May 23, 2017

BIDS MUST BE RECEIVED ON:
June 8, 2017, 2:00 pm ET
(See Section Two for details)

Competitive Energy Services
Attn: Linda Hyatt

SECTION ONE

1.0 GENERAL INFORMATION:

- 1.1 Purpose: Competitive Energy Services (“CES”), the Bid Administrator, on behalf of the University of Maine System (“University”), is seeking proposals from qualified natural gas suppliers for natural gas supply and related services for certain University locations.
- 1.2 References: Each respondent to this Request for Bids (“RFB”) shall be referred to as a “Bidder.” Each Bidder to whom a contract is awarded shall be referred to as a “Supplier.”
- 1.3 Objectives: To obtain a fixed price for the terms and structures requested in Attachment 1 to this RFB. Bidders are encouraged to propose additional terms and structures that they believe the University should consider.

(a) Fixed Basis only

- a. Daily & Monthly cashouts
- b. 0% & 10% swings
- c. Full Requirements

(b) Fixed Basis + Nymex

- a. Daily & Monthly cashouts
- b. 0% & 10% swings
- c. Full Requirements

(c) Broker Fee: There is NO Broker Fee.

When submitting pricing, please include credit status (if approved, length of approved term; if not approved, requirements for further credit review/approval); capacity status (included or pass through); and payment terms. See Attachment 1 for more details.

- 1.4 Timeline of Events: Timeline dates are subject to change at the University’s sole discretion. The University reserves the right to award this RFB at any time it determines that market conditions are favorable and such award is in the best interests of the University.

Event	Due Date
Issue Date	May 23, 2017
Inquiries Deadline	May 31, 2017
Response to Inquiries	June 1, 2017
Bids Due Date	June 8, 2017
Estimated Award Date	On or before December 31, 2017

- 1.5 Evaluation Criteria: Award will be made to the low Bidder provided that all other requirements are satisfactorily met and competitively bid. The University will not consider non-responsive bids or proposals, i.e., those with material deficiencies, omissions, errors or inconsistencies.
- 1.6 Award: The University reserves the right to award this bid on a location by location basis, price and other factors considered. The University reserves the right to conduct any tests it may deem advisable and to make all evaluations. The University reserves the right to reject any or all bids, in whole or in part and is not necessarily bound to accept the lowest bid if that bid is contrary to the best interests of the University. The University reserves the right to

waive minor irregularities. Scholarships, donations, or gifts to the University, will not be considered in the evaluation of bids. A bid may be rejected if it is in any way incomplete or irregular. When there are tie bids, there shall be a preference for "in-state Bidders". When tie bids are both in state or both out of state, the award will be made to the bid that arrives first in the office designated to receive the bids.

- 1.7 Freedom of Access Act: The University must adhere to the provisions of the Maine Freedom of Access Act. (FOAA), 1 MRSA sec 401 et seq. As a condition of accepting a contract under this section, a supplier must accept that, to the extent required by Maine FOAA, responses to this solicitation, and any ensuing contractual documents, are considered public records and therefore are subject to freedom of access requests, except that all documents subject to Maine FOAA will be held confidential until an award is made.
- 1.8 Appeal: Bidders may appeal the award decision by submitting a written protest to the University Chief Procurement Officer within 5 business days of the date of the award notice with a copy of the protest to the successful bidder. The protest must contain a statement of the basis for the challenge.
- 1.9 Costs of Preparation: Bidder assumes all costs of preparation of the bid and any presentations necessary to the bidding process.
- 1.10 Debarment: Submission of a signed bid in response to this solicitation is certification that your firm (or any subcontractor) is not currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any State or Federal department or agency. Submission is also agreement that the University will be notified of any change in this status.

END SECTION ONE

SECTION TWO

2.0 BIDDING REQUIREMENTS:

- 2.1 Bid Understanding: By submitting a bid, the Bidder agrees and assures that the specifications are adequate, and the Bidder accepts the terms and conditions herein. Any exceptions must be noted in a Bidder's response. Notwithstanding a Bidder's apparent low bid price or any provision to the contrary herein, any conditions or exceptions that Bidder places upon the University's terms and conditions shall be weighed as part of the evaluation criteria for bid award.
- 2.2 Communication with the University and the Bid Administrator: It is the responsibility of the Bidder to inquire about any requirement of this RFB that is not understood. Responses to inquiries, if they change or clarify the RFB in a substantial manner, will be forwarded by addenda to all parties that have received a copy of the RFB. The University will not be bound by oral responses to inquiries or written responses other than addenda.

Inquiries must be made to:

Linda Hyatt
Phone: (207) 772-6190 x243
Fax: (866) 743-4968
Email: lhyatt@competitive-energy.com

Chris Brook
Phone: (207) 772-6190 x255
Fax: (866) 743-4968
Email: cbrook@competitive-energy.com

- 2.3 Submission: Signed bids must be received **VIA FAX OR EMAIL no later than 2:00 PM, June 8, 2017**, in accordance with this RFB. The signed bid document must be submitted to the Bid Administrator acknowledging the terms and conditions of the bid. ***Bids that do not include a signed bidder form will not be considered.*** Late bids will not be considered. Bids shall be submitted to the Bid Administrator via fax to 866-743-4968 or email to lhyatt@competitive-energy.com.

Bidders may submit additional information, at their discretion. Such information should be submitted in accordance with the terms of this RFB.

Due to market volatility, the bidding process may be conducted in multiple rounds. If market conditions are unfavorable the University may decide not to award a contract on that day, but may invite Bidders to submit bids at a later time, such as if market conditions appear favorable.

There will be NO public opening of the bids. All bids will be held confidential until an award is made. After an award has been made bids will be available for public inspection.

Please submit pricing as follows:

- 1. University of Southern Maine (Gorham CHP)**
Est. Annual (aggregated) dth: 70,497
of Accounts: 2
Utility: Maine Natural Gas
Start Date: 12/1/2018
Term: 12, 24, 36 months
CES Fee: \$0.00

- 2. University of Southern Maine (Portland CHP)**
Est. Annual (aggregated) dth: 40,673
of Accounts: 1
Utility: Unitil
Start Date: 12/1/2018
Term: 12, 24, 36 months
CES Fee: \$0.00

- 3. University of Southern Maine (Small Accounts – Portland & Lewiston)**
Est. Annual (aggregated) dth: 10,990
of Accounts: 5
Utility: Unitil
Start Date: 12/1/2018
Term: 12, 24, 36 months
CES Fee: \$0.00

More detailed account and usage information is provided in the attachments to this RFB (including the supplier bid form and utility usage data).

END SECTION TWO

SECTION THREE

3.0 GENERAL TERMS AND CONDITIONS:

- 3.1 **Contract Documents:** If a separate written contract is entered into by the University and the Contractor (hereinafter “the parties,”) such contract shall be referred to herein as “Contract”. In the event there are discrepancies or inconsistencies among the Contract, the signed bid response and/or this RFB, the Contract will be the prevailing document followed by the signed bid response and then this RFB.

If a separate written contract is not executed, the “Contract” or “Agreement” entered into by the parties shall consist of:

- this Request for Bids;
- the signed bid submitted by the Contractor;
- the specifications including all modifications thereof; and
- a purchase order,

all of which shall be referred to collectively as the Contract Documents.

Any contract or agreement for services that will, or may, result in the expenditure by the University of \$50,000 or more must be approved in writing by the Chief Procurement Officer and it is not approved, valid or effective until such written approval is granted.

- 3.2 **Contract Modification and Amendment:** The parties may, after mutual written agreement, adjust the specific terms of the Contract (except for pricing) where circumstances beyond the control of either party require modification or amendment. Any modification or amendment proposed by the Supplier must be in writing to the University Purchasing Department. Any modification or amendment must only be upon mutual agreement of the parties and in writing and signed by both parties.
- 3.3 **Contract Term:** The Contract term shall begin **December 1, 2018 for a period of up to 36 months.**
- 3.4 **Contract Administration:** Upon execution of the Contract, the University Chief Procurement Officer, Rudy Gabrielson, or his designee or assign at the University shall be the University's authorized representative in all matters pertaining to the administration of this Contract.
- 3.5 **Volumes:** The volumes shown on the bid form and usage data attachments are approximate only. The Contract shall cover the actual needs of the University throughout the term of the Contract regardless of whether they are more or less than the volumes shown.
- 3.6 **Contract Validity:** In the event one or more clauses of the Contract are declared invalid, void, unenforceable or illegal, that shall not affect the validity of the remaining portions of the Contract.
- 3.7 **Clarification of Responsibilities:** If the Supplier needs clarification of, or deviation from, the terms of the Contract, it is the Supplier's responsibility to obtain written clarification or approval from the University Chief Purchasing Officer, Rudy Gabrielson, or his designee or assign at the University.
- 3.8 **Litigation:** This Contract and the rights and obligations of the parties hereunder shall be governed by and construed in accordance with the laws of the State of Maine without reference to its conflicts of laws principles. The Supplier agrees that any litigation, action or proceeding arising out of this Contract shall be instituted in a state court located in the State of Maine.

- 3.9 Indemnification: The Supplier shall indemnify, hold harmless and defend the University, its trustees, employees and agents, from and against any and all actions, losses, expenses, claims, lawsuits, damages, judgments, and costs, including reasonable attorney's fees, suffered or sustained by the University or for which the University may be held or become liable by reason of injury (including death) to persons or property or other causes whatsoever in connection with or arising out of the negligent acts, omissions or operations of the Supplier, or any of its subcontractors, under this Contract.
- 3.10 Assignment: Neither party of the Contract shall assign the Contract without the prior written consent of the other, nor shall the Supplier assign any money due or to become due without the prior written consent of the University.
- 3.11 Equal Opportunity: In the execution of the Contract, the Supplier and all subcontractors agree, consistent with University policy, not to discriminate on the grounds of race, color, religion, sex, sexual orientation, transgender status or gender expression, national origin or citizenship status, age, disability or veteran's status and to provide reasonable accommodations to qualified individuals with disabilities upon request.
- 3.12 Sexual Harassment: The University is committed to providing a positive environment for all students and staff. Sexual harassment, whether intentional or not, undermines the quality of this educational and working climate. The University thus has a legal and ethical responsibility to ensure that all students and employees can learn and work in an environment free of sexual harassment. Consistent with the state and federal law, this right to freedom from sexual harassment was defined as University policy by the Board of Trustees.

Failure to comply with this policy could result in termination of this Contract without advance notice. Further information regarding this policy is available from the University, Office of Equal Opportunity, (207) 581-1226.

END SECTION THREE

RFB #115-17
University of Southern Maine
Natural Gas
SIGNATURE PAGE FOR BIDDER

By signing below, the undersigned hereby acknowledges full authority to sign on behalf of, and to legally bind the Bidder to the terms and conditions of this RFB. The Bidder further acknowledges that it has read and fully understands the terms and conditions to which it is agreeing. ***Bids received without a signed bidder form will not be considered.***

COMPANY NAME: _____

By: _____
(Signature of fully authorized representative)

(Print Name)

(Title)

(Phone)

(Cell Phone)

(E-mail Address)

(Date)



University of Maine System

RFB #115-17 Attachment 1 Supplier Bid Form Natural Gas

Customer Name	University of Southern Maine (Gorham CHP)	
Supplier Name		
State	CESME	
Annual DTH	40,673	
CES Fee/DTH	No Fee	
Requested Start Date	Dec-18	

Supplier Bids -

Product:
Basis: Daily Cashout - 0% Swing
Basis: Daily Cashout - 10% Swing
Basis: Monthly Cashout - 0% Swing
Basis: Monthly Cashout - 10% Swing
Basis: Full Requirements
Fixed Price. **Please identify swing**

TERMS requested			Cashout Adder	Capacity*	
12 mo.	24 mo.	36 mo.		Included	Pass-thru

Please note that we are supplying a custom load profile. Please use our custom load profile on the Account Information tab for pricing purposes.

CREDIT

Approved	Pending	Declined	Docs required, if necessary:

Customer Name	University of Southern Maine (Portland CHP)	
Supplier Name		
State	CESME	
Annual DTH	70,497	
CES Fee/DTH	No Fee	
Requested Start Date	Dec-18	

Supplier Bids -

Product:
Basis: Daily Cashout - 0% Swing
Basis: Daily Cashout - 10% Swing
Basis: Monthly Cashout - 0% Swing
Basis: Monthly Cashout - 10% Swing
Basis: Full Requirements
Fixed Price. **Please identify swing**

TERMS requested			Cashout Adder	Capacity*	
12 mo.	24 mo.	36 mo.		Included	Pass-thru

Customer Name	University of Southern Maine (Small Accounts Portland & Lewiston)	
Supplier Name		
State	CESME	
Annual DTH	70,497	
CES Fee/DTH	No Fee	
Requested Start Date	Dec-18	

Product:
Basis: Daily Cashout - 0% Swing
Basis: Daily Cashout - 10% Swing
Basis: Monthly Cashout - 0% Swing
Basis: Monthly Cashout - 10% Swing
Basis: Full Requirements
Fixed: Daily Cashout - 0% Swing
Fixed: Daily Cashout - 10% Swing
Fixed: Monthly Cashout - 0% Swing
Fixed: Monthly Cashout - 10% Swing
Fixed: Full Requirements

TERMS requested			Cashout Adder	Capacity*	
12 mo.	24 mo.	36 mo.		Included	Pass-thru

Company Name	Service Address	Service City	Service State	LDC	Account	Meter	Rate Class Code	TCQ	TCQ Units	Telemeter	dtLastRead	Usage Units	January	February	March	April	May	June	July	August	September	October	November	December	Total Usage	Total DTH	Organization	idCustomer	Salutation	FirstName	LastName	Title	Mailing Address	Mailing City	Mailing State	Mailing Zip	Phone	Ext	Fax
University of Southern Maine	30 Durham St	Portland	ME	UNITIL	5.0161E+13	R00406	42			TRUE	4/30/2017	CCF	65510	57520	62760	37940	30520	10	30	120	1580	20670	43790	64350	384800	40673.36	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	School SV/Route	Gorham	ME	Maine Natural Ga	0200091A	1E+07				FALSE	4/30/2017	thm	6042	5544	6233	5251	2985	###	###	1946	4360	5566	7566	6078	54840	5484	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	School SV/Route	Gorham	ME	Maine Natural Ga	0200121A	1E+07				TRUE	4/30/2017	thm	108840	93920	84360	61040	25880	###	###	13940	20040	46020	71990	99020	650130	65013	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	51 WESTMINST LEWISTON	ME		UNITIL	5.0269E+13	E56145	41	10	DTH	TRUE	4/30/2017	CCF	3290	3090	3340	1570	550	80	50	80	230	1180	2270	3070	18800	1987.16	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	70 FALMOUTH : PORTLANC	ME		UNITIL	5.0393E+13	R00377	51	1.7	DTH	TRUE	4/30/2017	CCF	420	300	510	610	840	###	###	2250	3210	2420	350	390	15710	1660.547	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	51 WESTMINST LEWISTON	ME		UNITIL	5.0957E+13	N83539	41	8.7	DTH	TRUE	4/30/2017	CCF	2890	2460	2910	1380	400	10	0	0	90	850	1690	2930	15610	1649.977	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	51 Westminster	Lewiston	ME	UNITIL	5.0269E+13	H45077	41	5.8	DTH	FALSE	5/4/2017	CCF	1449.3	1315.48	1426	1237	585.5	171	18	0	322.45161	1139.8	1439.65	1393.3	10496.862	1169.518	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		
University of Southern Maine	310 FOREST AV	PORTLANC	ME	UNITIL	5.0312E+13	H03692	51			TRUE	4/30/2017	CCF	5840	5320	5220	3000	2200	###	###	2700	2540	2600	3300	5970	43360	4583.152	CESME	1002355	Mr.	Paul	Kuplinski	Director of Admin. and Information Systems	PO Box 533	Bangor	ME	4402	2077804162		