



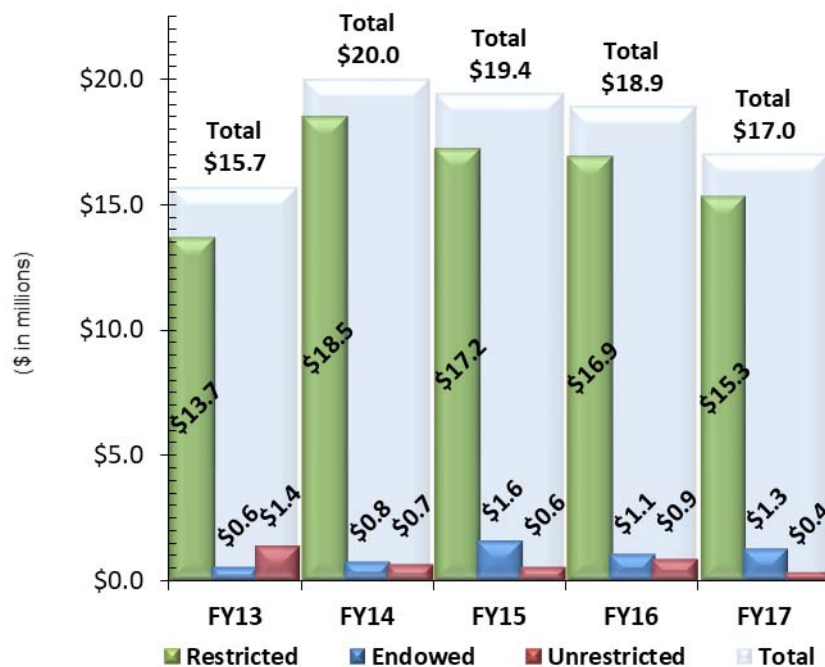
Annual Report on Gifts, Fundraising and Endowments

Year Ended June 30, 2017



Gifts Received* by Restriction Type

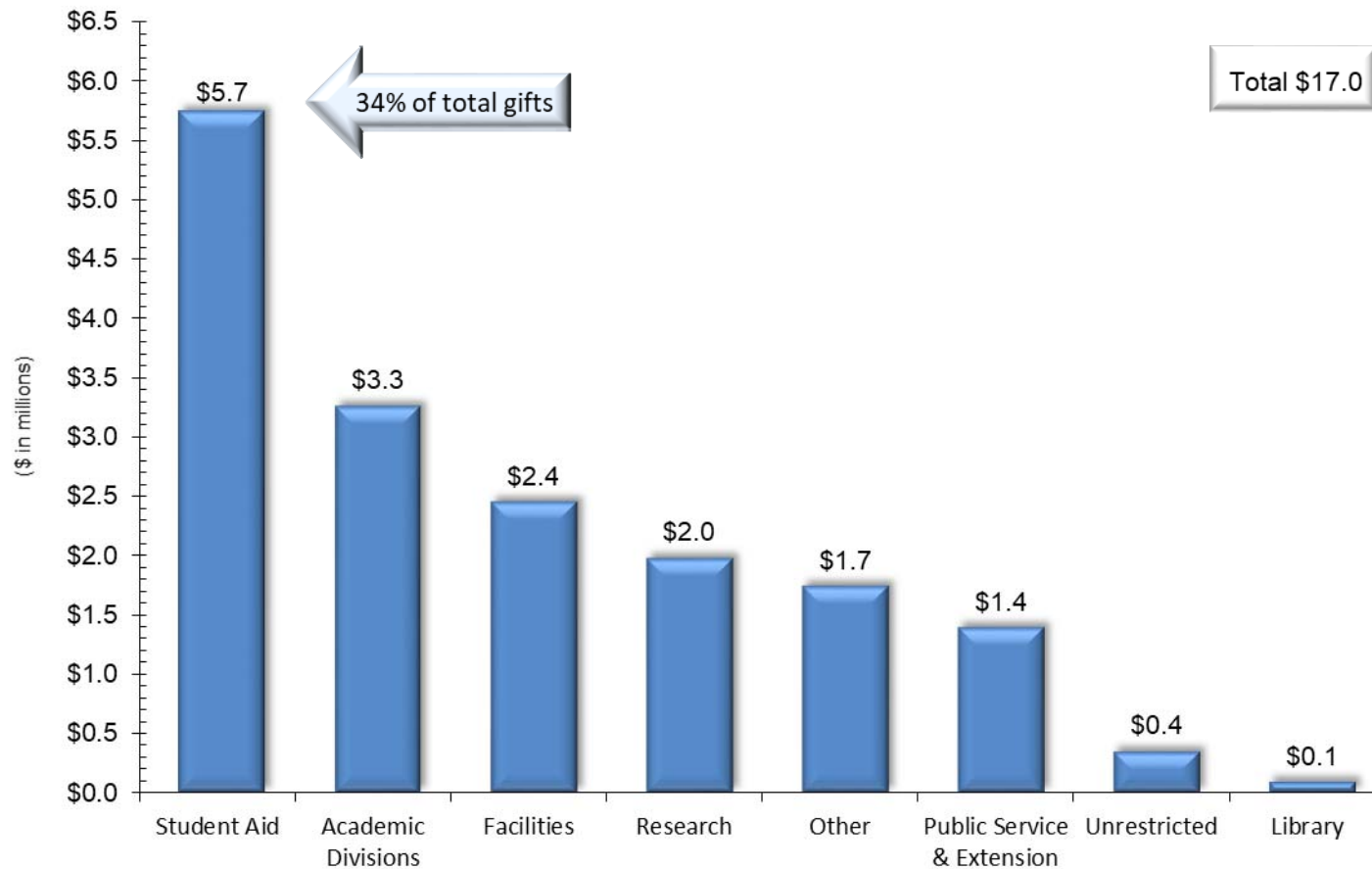
(\$ in millions)



* UMS gifts reported herein include cash, checks and negotiable securities, and pledge payments. Gifts-in-kind and pledges receivable are not included in these totals.

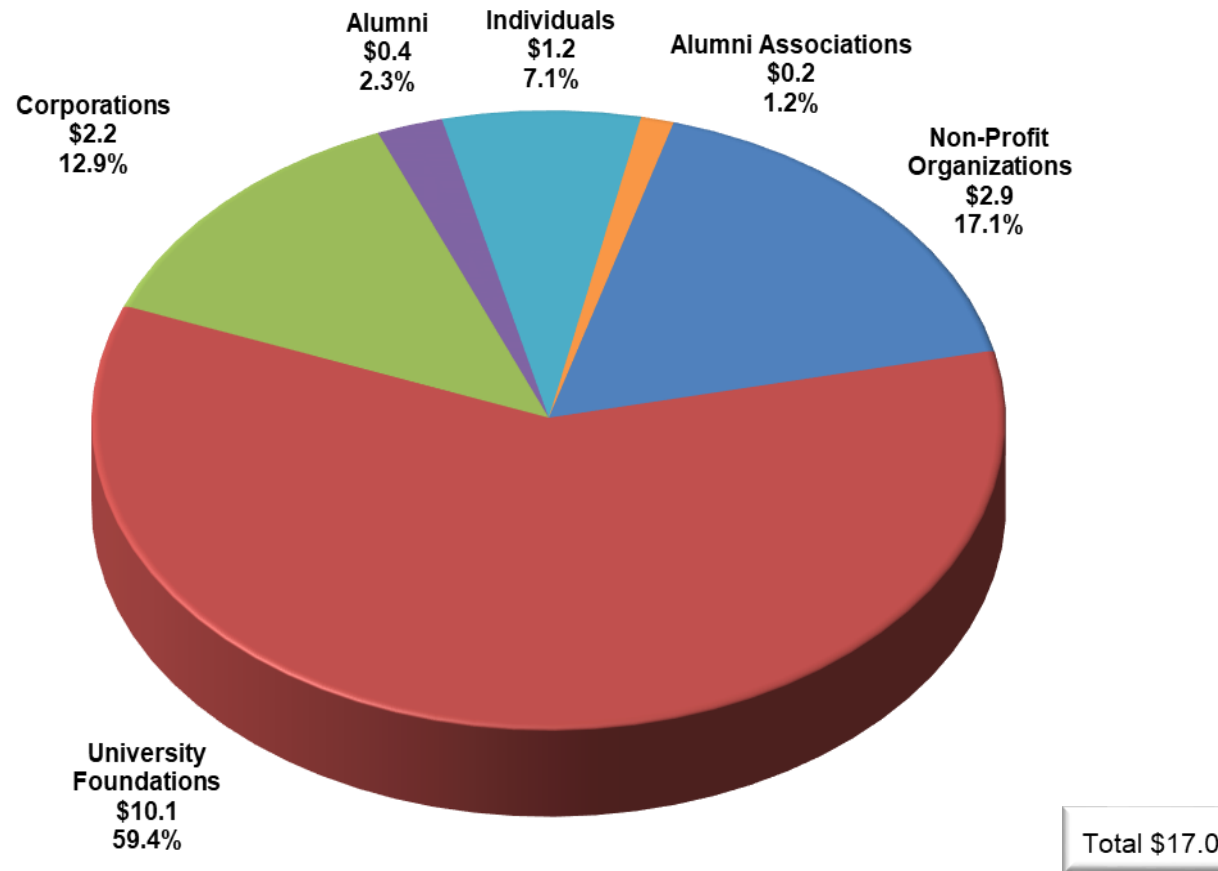
FY17 Gifts Received by Purpose

(\$ in millions)



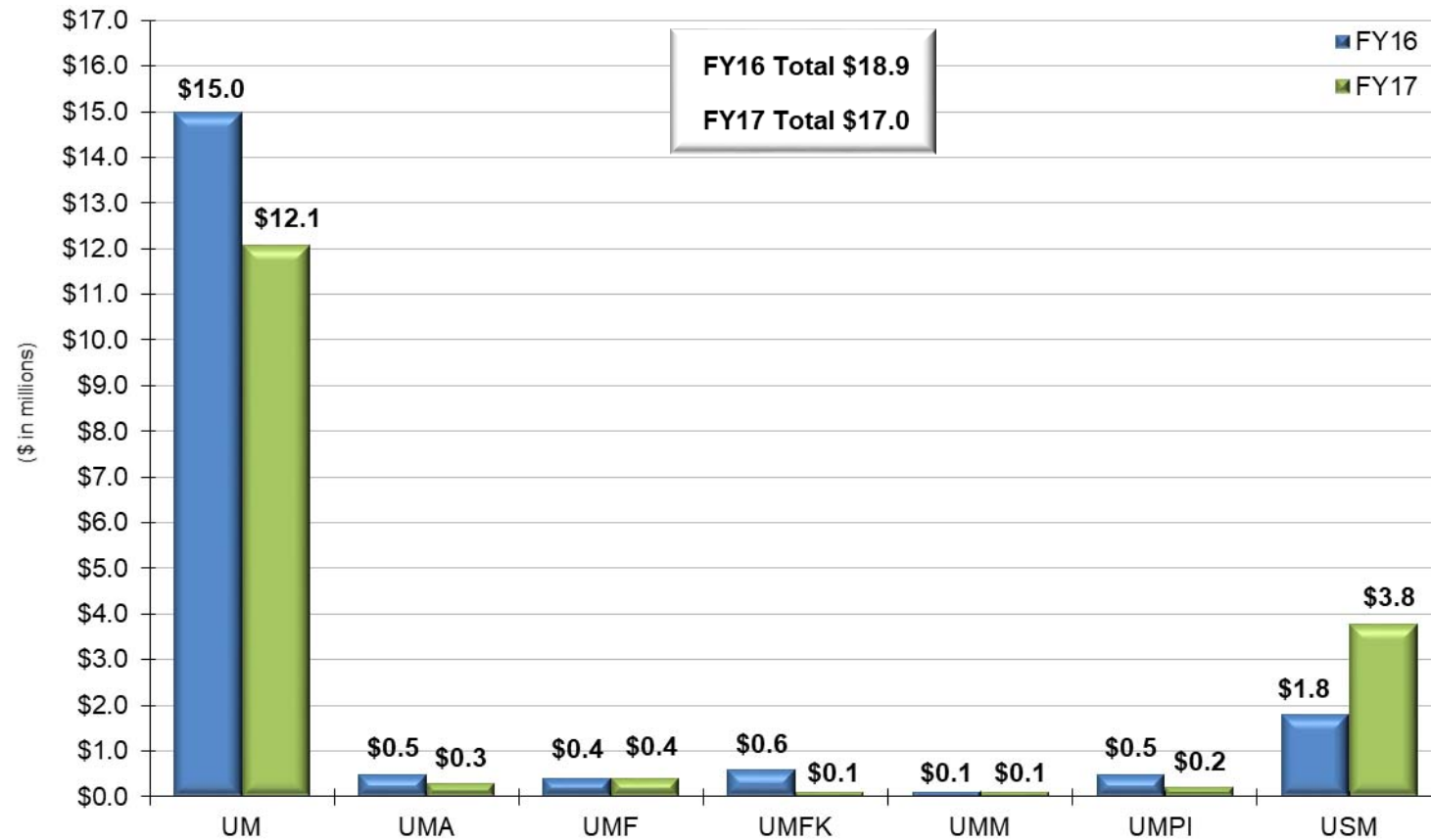
FY17 Gifts Received by Donor Type

(\$ in millions)



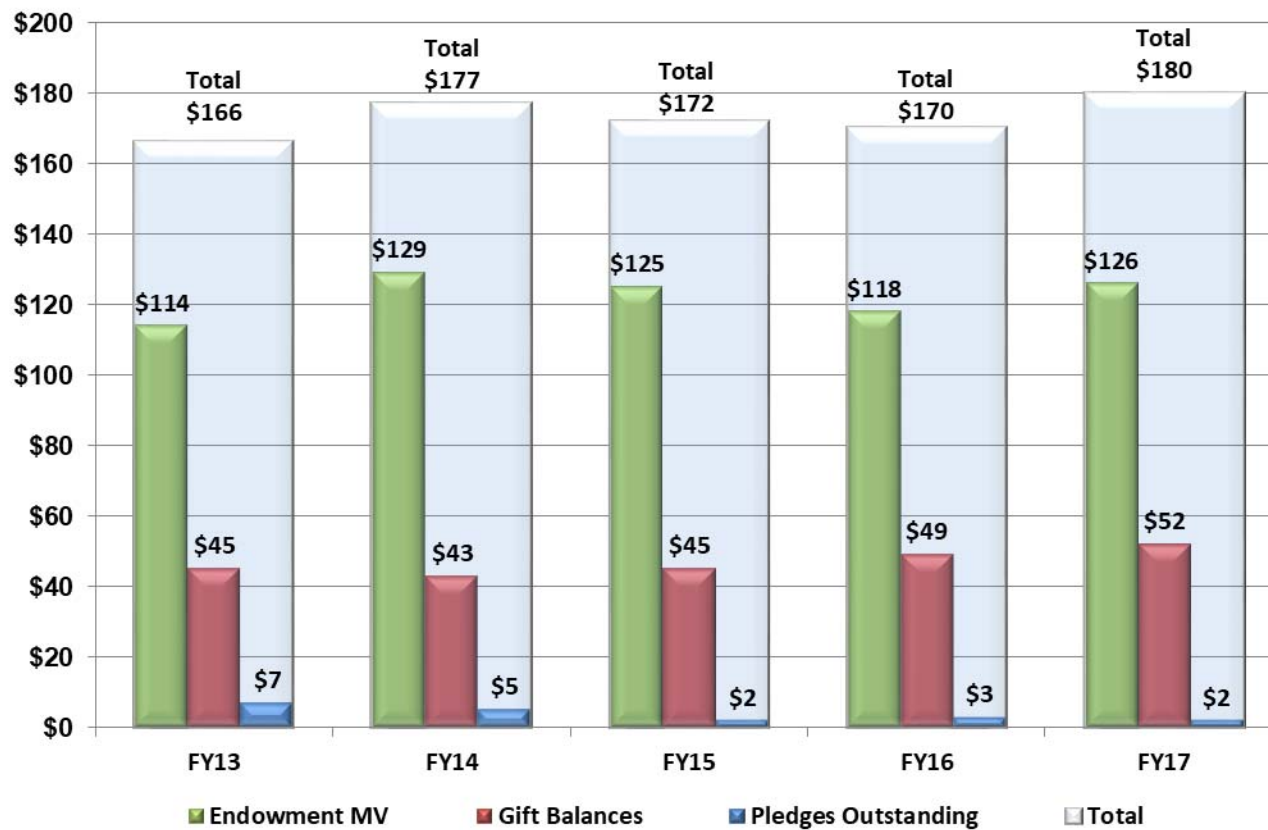
Gifts Received by Campus

(\$ in millions)



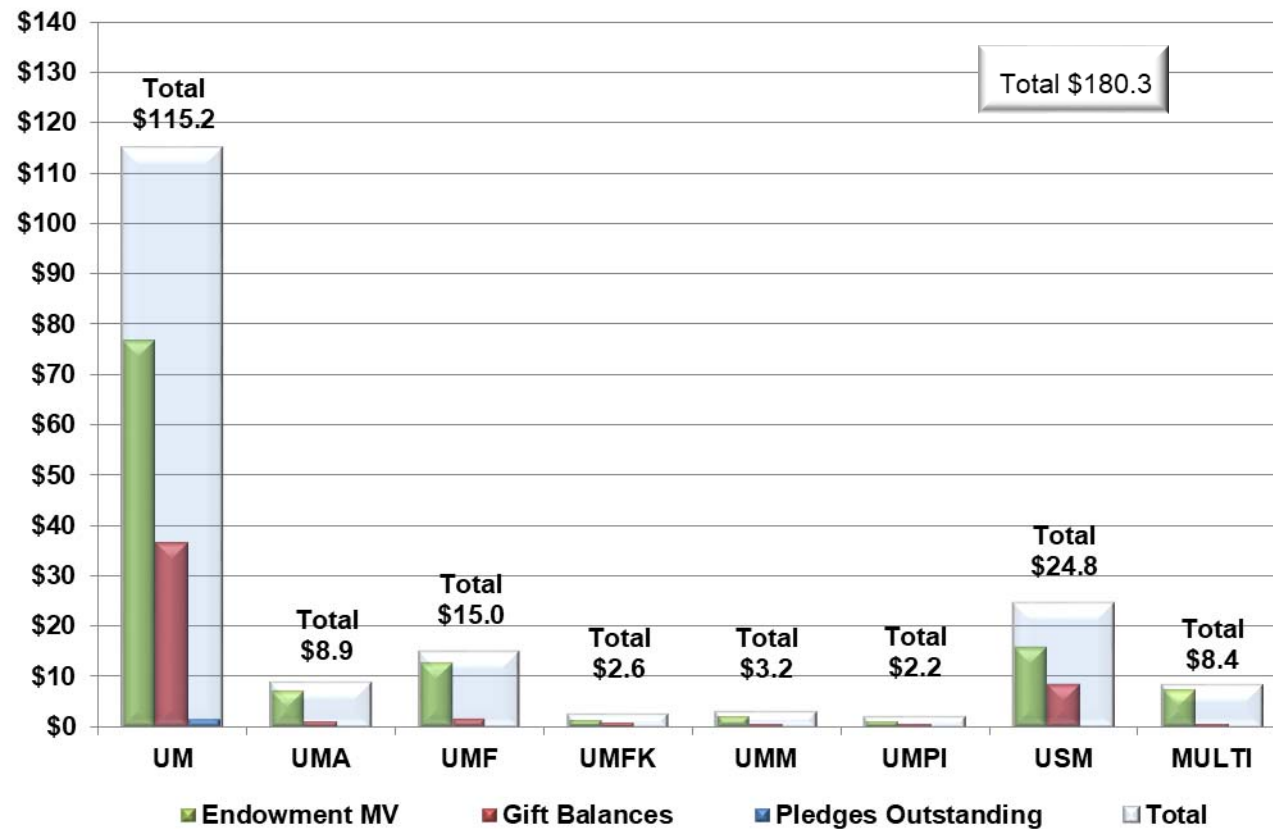
Gift Balances as of June 30th

(\$ in millions)



Gift Balances by Campus as of June 30, 2017

(\$ in millions)





UMS Affiliated Fund Raising Organizations

Gift Received by UMS Affiliated Organizations

(\$ in thousands)

	<u>FY16</u>	<u>FY17</u>
<i>UM Affiliates</i>		
UM Alumni Association	\$ 322	\$ 224
UM Foundation	9,116	7,580
UM Pulp & Paper Foundation	373	362
4-H Camps at Tanglewood & Blueberry Cove	*	105
Maine 4-H Foundation	192	270
<i>UMFK Affiliates</i>		
UMFK Alumni Association	7	7
UMFK Foundation	53	206
John L. Martin Scholarship Fund	-	-
<i>UMM Alumni Association</i>	-	-
<i>Foundation of the University at Presque Isle</i>	297	42
<i>USM Affiliates</i>		
USM Foundation	2,880	R 2,353
Maine Law Alumni Association	290	**
UM Law School Foundation	434	1,247
Total Gifts Received by Affiliated Organizations	\$ 13,964	\$ 12,396

48% of gifts for both years were from Alumni

49% of FY16 gifts and 21% of FY17 gifts were from Alumni

* Included in UM gift totals

** The Maine Law Alumni Association was dissolved December 31, 2016.

R Restatement of amount (\$2,851) previously reported for FY16.

Endowment Market Values for UMS Affiliated Organizations

(\$ in millions)

	<u>FY16</u>	<u>FY17</u>
<i>UM Affiliates</i>		
UM Foundation*	\$ 180.4 R	\$ 203.0
UM Pulp & Paper Foundation	15.7	16.5
4-H Camps at Tanglewood & Blueberry Cove	0.2	0.3
Maine 4-H Foundation	3.1	3.2
<i>UMA Foundation</i>	0.1	***
<i>UMFK Affiliates</i>		
UMFK Foundation**	\$ 1.7	\$ 2.1
John L. Martin Scholarship Fund	0.1	0.1
<i>Foundation of the University at Presque Isle</i>	4.5	4.8
<i>USM Affiliates</i>		
USM Foundation	\$ 16.2	\$ 18.1
UM Law School Foundation	4.0	4.3
Total Endowment Market Value for Affiliated Organizations	\$226.0	\$252.4

* UM Foundation totals include UM Alumni Association endowments

** UMFK Foundation totals include UMFK Alumni Association endowments

*** Endowment included in UMS Managed Investment Pool

R Restatement of amount (\$179.9) previously reported for FY16.

Status of Capital Campaigns as of June 30, 2017

(\$ in millions)

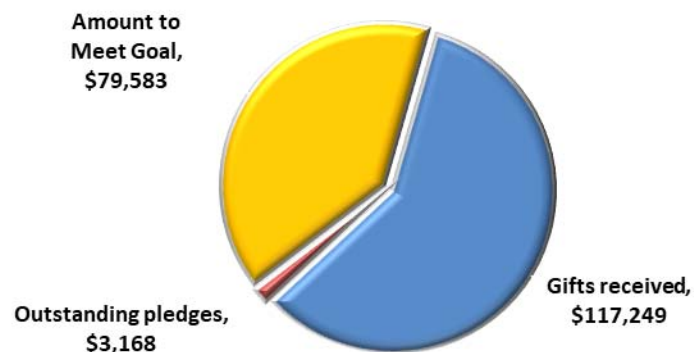
Vision for Tomorrow Comprehensive Campaign (UM)

Includes gifts received by the University of Maine and its affiliated organizations. The UMS Board of Trustees approved the campaign in May 2017 with public announcement by the campus in October 2017. The campaign includes funds for student support including scholarships, assistantships and fellowships; faculty support including endowed chairs, professors and research facilities; capital projects including a state of the art engineering building; endowed excellence; and current operations.

Start 7/1/11

End 6/30/20

Goal \$200,000



Next Generation Comprehensive Campaign (USM)

In May 2017, the UMS Board of Trustees approved the campaign, "USM: The Next Generation" to raise \$80 million. The campaign includes funds for upgrades to the Gorham athletic facilities, a new Performing Arts Center in Portland, Promise Scholarships, and an endowed chair for the Risk Management & Insurance Program.

Goal \$80,645

