

UNIVERSITY OF MAINE SYSTEM  
Board of Trustees

**FINANCIAL CODE OF ETHICS (FCOE)**  
Disclosure Form

NAME:

DATE:

OCCUPATION:

TERM OF OFFICE:

See attached Code before completing.

A. Continuous conflicts of interest (see 1st paragraph and 3.a FCOE)

- 1.
- 2.
- 3.

B. Real and Personal Property valued in excess of \$100,000. (No dollar amounts needed - paragraph 3.b FCOE)

Exclude homestead, household furnishings, personal effects, life insurance and bank deposits. Indicate self, spouse or minor child as owner.

Indicate self, spouse or minor child

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

8.

9.

10.

C. Personal Liabilities of \$50,000 or more. (No dollar amounts needed - paragraph 3.c FCOE)

Exclude loans secured by homestead or life insurance. Indicate self, spouse or minor child as debtor.

Indicate self, spouse  
or minor child

1.

2.

3.

4.

5.

D. Positions - Officer, director, partner, employee. Please indicate if nature of service is gratuitous or compensated. Please indicate if it is spouse's position. (paragraph 3.d FCOE)

Gratuitous or

Self or  
compensated

spouse

1.

- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.

Append additional page if necessary for any of the four disclosures.

I hereby agree to report any further situation that may develop before completion of my next annual disclosure form.

Signature \_\_\_\_\_

Date \_\_\_\_\_