US: IT PROJECT (>$250,000) REVIEW

Finance - Facilities - Technology Committee
January 12, 2018

Classrooms for the Future (Tab 1.1; Page 5)

Project Budget - $3.836M

<table>
<thead>
<tr>
<th>Project Status</th>
<th>Budget Expended</th>
<th>Budget Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>October</td>
<td>$1,373,784.00</td>
<td>$1,330,857.00</td>
</tr>
<tr>
<td>January</td>
<td>$2,462,216.00</td>
<td>$2,505,148.00</td>
</tr>
</tbody>
</table>

64% Complete (Oct)
65% Complete (Jan)

Overall status:
Budget status:
Schedule status:

Initiation Date | Sponsor | Original Estimated Completion Date | Current Estimated Completion Date | Est. Budget | Budget Expended Encumbered to Date | Project % Complete |
---|---|---|---|---|---|---|
4/2018 | David Myers | 12/2018 | $3,836,000 | $2,505,148 | 55% |
US:IT PROJECT (> $250,000) REVIEW

Classrooms for the Future (Tab 1.1; Page 5)

- Summer ‘17 completed; Summer ‘18 planning completed
- Summer ‘17 ‘After Action Review’ completed
- Summer ’17 Classroom reassessment completed
  - Previous (2.3) > Target (>3.0) > Actual = 3.1

- Risks
  - Timing - Work performed during summer/breaks only
  - Lead Time - Contractors & Vendors
  - Coordination with Wireless Infrastructure Project

<table>
<thead>
<tr>
<th>Campus</th>
<th>October</th>
<th>January</th>
</tr>
</thead>
<tbody>
<tr>
<td>UMA</td>
<td>92%</td>
<td>97%</td>
</tr>
<tr>
<td>UMF</td>
<td>91%</td>
<td>97%</td>
</tr>
<tr>
<td>UMFK</td>
<td>81%</td>
<td>94%</td>
</tr>
<tr>
<td>UMM</td>
<td>88%</td>
<td>100%</td>
</tr>
<tr>
<td>UM</td>
<td>88%</td>
<td>96%</td>
</tr>
<tr>
<td>USM</td>
<td>82%</td>
<td>89%</td>
</tr>
<tr>
<td>UMPI</td>
<td>96%</td>
<td>87%</td>
</tr>
</tbody>
</table>
US:IT PROJECT (> $250,000) REVIEW

*Classrooms for the Future (Tab 1.1; Page 5)*

*Renovated Room Assessment Score Comparisons*

### Renovated Rooms Assessment Score Comparisons

![Renovated Rooms Assessment Score Comparisons](image)

### Category Score Comparisons

Scores are of renovated rooms.

![Category Score Comparisons](image)

#### MaineStreet Improvements (Tab 1.1; Page 10)

**Project Budget - $2.000M**

<table>
<thead>
<tr>
<th>Progress</th>
<th>Remaining</th>
<th>Expended</th>
</tr>
</thead>
<tbody>
<tr>
<td>October</td>
<td>$1,948,266.00</td>
<td>$51,734.00</td>
</tr>
<tr>
<td>January</td>
<td>$1,948,266.00</td>
<td>$51,734.00</td>
</tr>
</tbody>
</table>

**15% Complete (Oct)**

**15% Complete (Jan)**

- **Overall status:**
- **Budget status:**
- **Schedule status:**

### Project Timeline

<table>
<thead>
<tr>
<th>Initiation Date</th>
<th>Sponsor</th>
<th>Original Estimated Completion Date</th>
<th>Current Estimated Completion Date</th>
<th>Estimated Budget</th>
<th>Budget Expended to Date</th>
<th>Project % Complete</th>
</tr>
</thead>
<tbody>
<tr>
<td>4/2016</td>
<td>John Doe</td>
<td>2019</td>
<td>2019</td>
<td>$2,000,000</td>
<td>$51,734</td>
<td>15%</td>
</tr>
</tbody>
</table>
US:IT PROJECT (>$250,000) REVIEW

▲ MaineStreet Improvements (Tab 1.1; Page 10)
  ▶ Focus groups (Students; Faculty) completed
  ▶ Conducted Oracle “Health Checks” with functional offices (Registrar, Financial Aid, Admissions)
    ▶ Results to be delivered 1/11/18
    ▶ Anticipate focus on PeopleSoft updates will help to address several functionality goals

▲ Risks
  ▶ Coordination with EAB SSC-Guide initiative will inform functionality to prioritize

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US:IT PROJECT (>$250,000) REVIEW

▲ UMS Wireless Infrastructure (Tab 1.1; Page 11)

**Project Budget - $11.20M**

<table>
<thead>
<tr>
<th>Remaining</th>
<th>Expended</th>
</tr>
</thead>
<tbody>
<tr>
<td>October</td>
<td>$5,774,141.00</td>
</tr>
<tr>
<td>January</td>
<td>$5,436,417.00</td>
</tr>
</tbody>
</table>

**Reflects increase from $10.5M due to Reduction in Project Reserve Rate (20% from 25%)**

Overall status: [Diagram]
Budget status: [Diagram]
Schedule status: [Diagram]
US: IT PROJECT (> $250,000) REVIEW

- UMS Wireless Infrastructure (Tab 1.1; Page 11)

  ▶ % Budgeted by Campus**

<table>
<thead>
<tr>
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<th>January</th>
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<tbody>
<tr>
<td>UMA</td>
<td>95%</td>
<td>93%</td>
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<tr>
<td>UMF</td>
<td>95%</td>
<td>98%</td>
</tr>
<tr>
<td>UMFK</td>
<td>100%</td>
<td>113%*</td>
</tr>
<tr>
<td>UMM</td>
<td>92%</td>
<td>92%</td>
</tr>
<tr>
<td>UM</td>
<td>87%</td>
<td>96%</td>
</tr>
<tr>
<td>USM</td>
<td>73%</td>
<td>73%</td>
</tr>
<tr>
<td>UMPI</td>
<td>100%</td>
<td>100%</td>
</tr>
</tbody>
</table>

- 11 Residence Halls & completed with positive student feedback
- 9 Classroom Buildings completed/in-progress since June
- Focus for Fall 2017: UM & USM
  - USM: Abromson Hall, Bailey Hall, Payson-Smith
  - UM: Bryand Global Science, Boardman, Aubert, Class of 1944
- Risks
  - Coordination with CFTF & Facilities
  - Requirement for infrastructure upgrades in many locations
    - Contingency Funding?
  - Additional funding required to complete
**US:IT PROJECT (> $250,000) REVIEW**

- **HR Upgrade (Tab 1.1; Page 14)**
  - Project Budget - $850K*
  - 10% Complete (Oct)
  - 35% Complete (Oct)
  - Remaining $702,176.00
  - Expended $147,824.00
  - $0.00
  - $100,000.00
  - $200,000.00
  - $300,000.00
  - $400,000.00
  - $500,000.00
  - $600,000.00
  - $700,000.00
  - $800,000.00
  - $900,000.00

  *Includes funding for Interface/System Improvements

<table>
<thead>
<tr>
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<th>Current Estimated Completion Date</th>
<th>Estimated Budget</th>
<th>Budget Expended to Date</th>
<th>Project % Complete</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/2017</td>
<td>John Givens</td>
<td>Spring 2018</td>
<td>Spring 2018</td>
<td>$850,000</td>
<td>$345,305</td>
<td>40%</td>
</tr>
</tbody>
</table>

- **US:IT PROJECT (> $250,000) REVIEW**

- **HR Upgrade (Tab 1.1; Page 14)**
  - HR v 9.2 Demo Environment established
  - Fit/Gap Analysis completed
  - Currently completing initial upgrade pass and testing plan

- **Risks**
  - Availability of HR Staff; W2 processing
  - Compatibility issues with customizations and reports

- **Modules/Interfaces to be Evaluated**
  - Leave of Absence module
  - Comp Time module
  - Automating I-9 form processing
  - Retirement file interface
  - Benefits billing automation
  - Tuition waiver form automation
  - Add Pay request automation
  - POI form automation
  - Personnel Action Form automation
  - Enable Terminations process
  - Roth IRA