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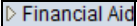
Viewing a Student's Budget

Concept

You can review students' budget information by award period. You can view the student's cost of attendance, the amount allocated for books, transportation, tuition and fees, housing, and other categories.

Procedure



Step	Action
1.	Navigate: Financial Aid > Budgets > View Student Budget Summary . Click the Financial Aid link. 

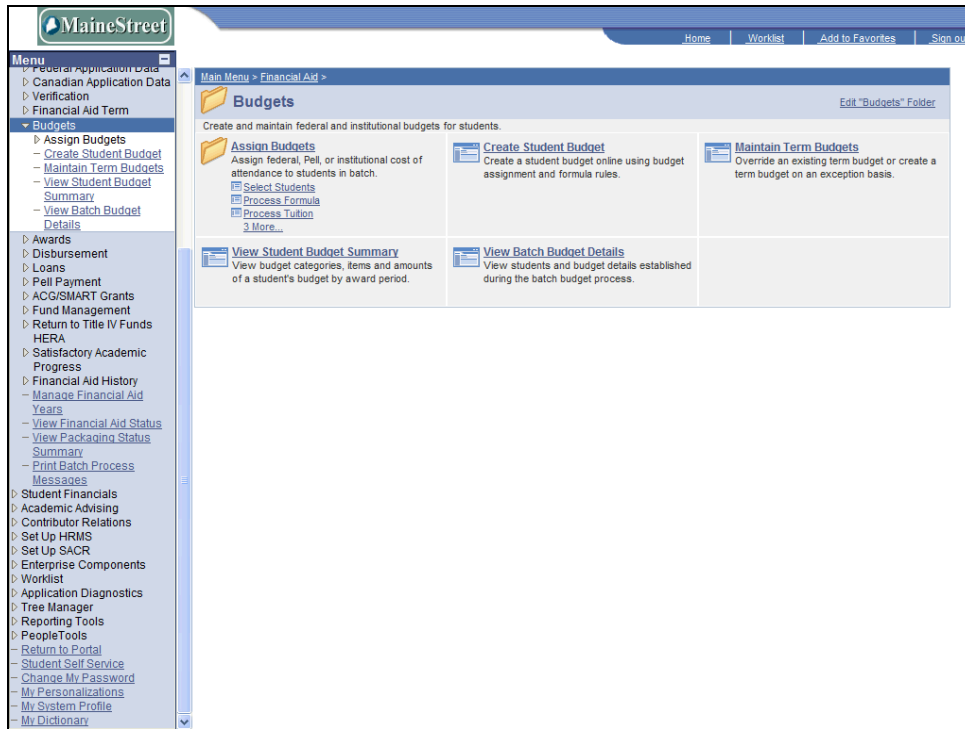


The screenshot shows the 'MaineStreet' application interface. On the left is a 'Menu' sidebar with a tree view. The 'Financial Aid' section is expanded, and the 'Budgets' link is highlighted. The main content area displays a grid of various financial aid management tasks, including 'File Management', 'Institutional Application Data', 'Federal Application Data', 'Canadian Application Data', 'Manage Financial Aid Years', 'View Financial Aid Status', 'View Packaging Status Summary', 'Verification', 'Financial Aid Term', 'Budgets', 'Awards', 'Disbursement', 'Loans', 'Pell Payment', 'ACG/SMART Grants', 'Fund Management', 'Return to Title IV Funds HERA', and 'Satisfactory Academic Progress'.

Step	Action
2.	Click the Budgets link.

Process Document

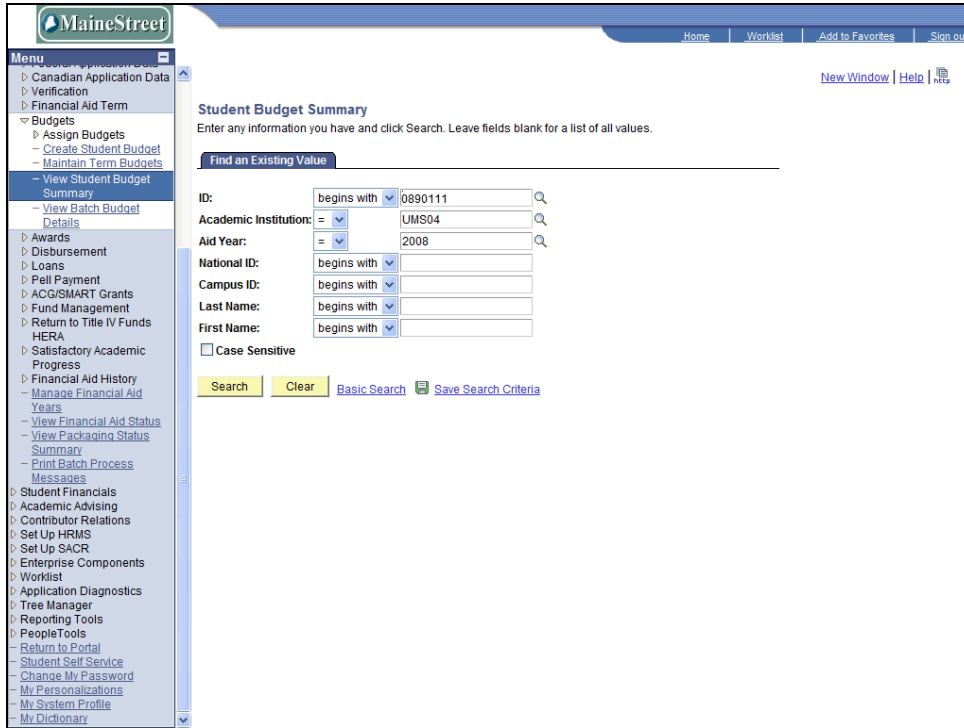
Financial Aid: Viewing a Student's Budget-102907



The screenshot shows the 'MaineStreet' interface for 'Financial Aid > Budgets'. The left-hand menu includes options like 'Assign Budgets', 'Create Student Budget', 'Maintain Term Budgets', 'View Student Budget Summary', and 'View Batch Budget Details'. The main content area, titled 'Budgets', contains the following links and descriptions:

- Assign Budgets**: Assign federal, Pell, or institutional cost of attendance to students in batch.
 - Select Students
 - Process Formula
 - Process Tuition
 - More...
- Create Student Budget**: Create a student budget online using budget assignment and formula rules.
- Maintain Term Budgets**: Override an existing term budget or create a term budget on an exception basis.
- View Student Budget Summary**: View budget categories, items and amounts of a student's budget by award period.
- View Batch Budget Details**: View students and budget details established during the batch budget process.

Step	Action
3.	Click the View Student Budget Summary link.



MaineStreet Home Worklist Add to Favorites Sign out

Menu

- Canadian Application Data
- Verification
- Financial Aid Term
- Budgets
 - Assign Budgets
 - Create Student Budget
 - Maintain Term Budgets
- View Student Budget Summary
- View Batch Budget Details
- Awards
- Disbursement
- Loans
- Pell Payment
- ACG/SMART Grants
- Fund Management
- Return to Title IV Funds HERA
- Satisfactory Academic Progress
- Financial Aid History
 - Manage Financial Aid Years
 - View Financial Aid Status
 - View Packaging Status Summary
 - Print Batch Process Messages
- Student Financials
- Academic Advising
- Contributor Relations
- Set Up HRMS
- Set Up SACR
- Enterprise Components
- Worklist
- Application Diagnostics
- Tree Manager
- Reporting Tools
- PeopleTools
- Return to Portal
- Student Self Service
- Change My Password
- My Personalizations
- My System Profile
- My Dictionary

Student Budget Summary

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

ID:

Academic Institution:

Aid Year:

National ID:

Campus ID:

Last Name:

First Name:

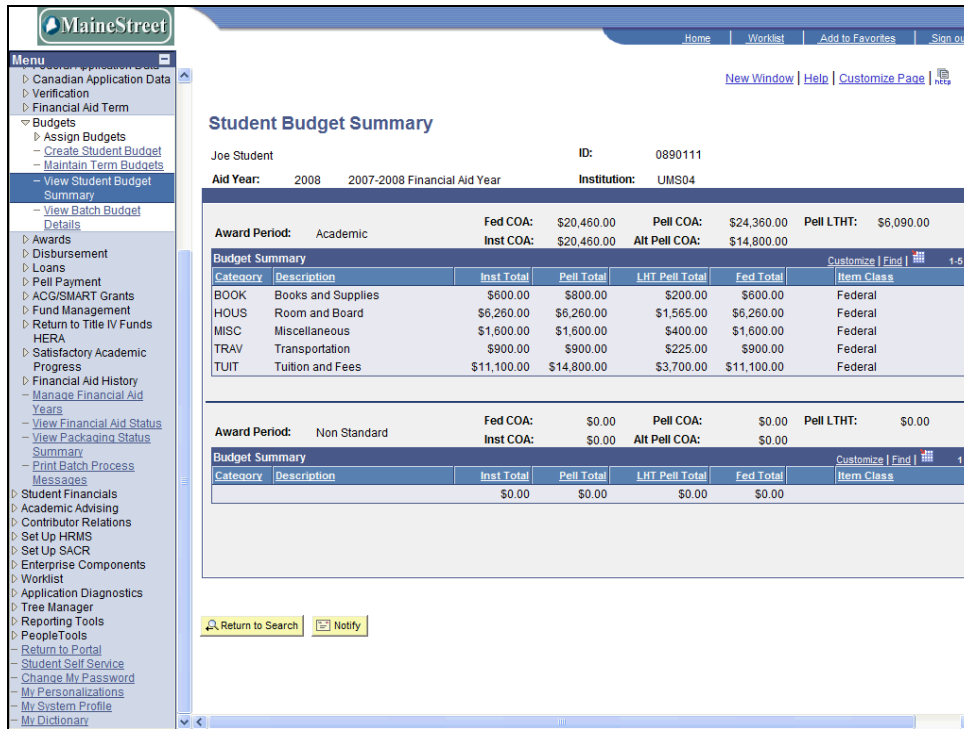
Case Sensitive

[Basic Search](#)

Step	Action
4.	<p>Enter search criteria to identify the student, the Institution and the Aid Year.</p> <p>Click the Search button.</p> <p><input type="button" value="Search"/></p>

Process Document

Financial Aid: Viewing a Student's Budget-102907



Student Budget Summary

Joe Student ID: 0890111
 Aid Year: 2008 2007-2008 Financial Aid Year Institution: UMS04


Award Period: Academic
 Fed COA: \$20,460.00 Pell COA: \$24,360.00 Pell LHHT: \$6,090.00
 Inst COA: \$20,460.00 Alt Pell COA: \$14,800.00

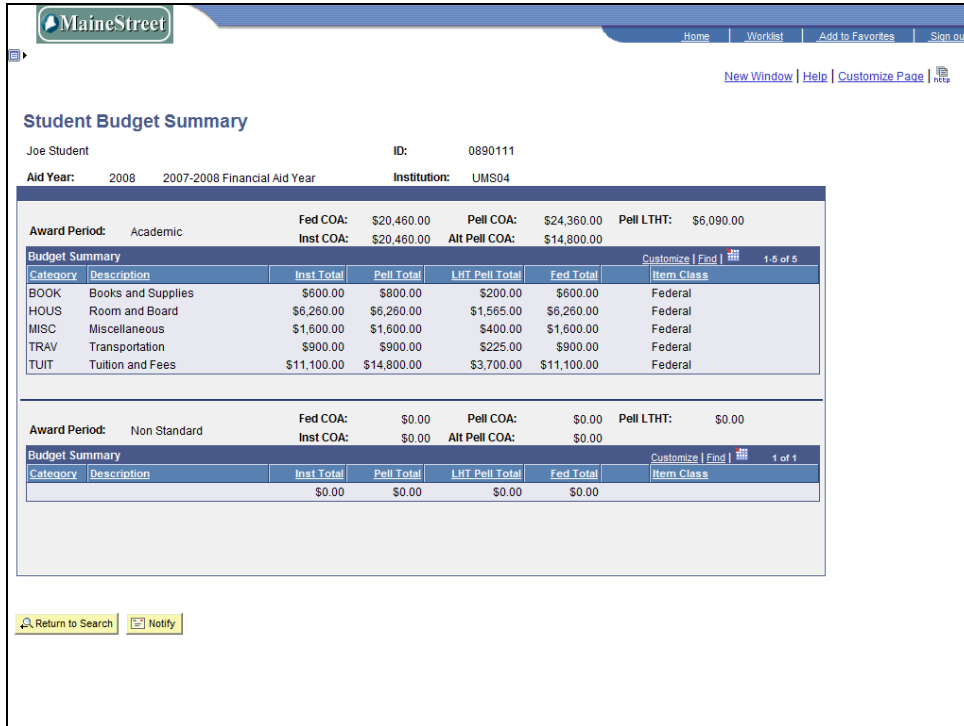
Category	Description	Inst Total	Pell Total	LHT Pell Total	Fed Total	Item Class
BOOK	Books and Supplies	\$600.00	\$800.00	\$200.00	\$600.00	Federal
HOUS	Room and Board	\$6,260.00	\$6,260.00	\$1,565.00	\$6,260.00	Federal
MISC	Miscellaneous	\$1,600.00	\$1,600.00	\$400.00	\$1,600.00	Federal
TRAV	Transportation	\$900.00	\$900.00	\$225.00	\$900.00	Federal
TUIT	Tuition and Fees	\$11,100.00	\$14,800.00	\$3,700.00	\$11,100.00	Federal

Award Period: Non Standard
 Fed COA: \$0.00 Pell COA: \$0.00 Pell LHHT: \$0.00
 Inst COA: \$0.00 Alt Pell COA: \$0.00

Category	Description	Inst Total	Pell Total	LHT Pell Total	Fed Total	Item Class
		\$0.00	\$0.00	\$0.00	\$0.00	

Buttons: [Return to Search](#) [Notify](#)

Step	Action
5.	To avoid having to scroll sideways, you can hide the menu. Click the Collapse Menu button. 



The screenshot shows the 'Student Budget Summary' page for Joe Student (ID: 0890111) at UMS04 for the 2008 financial aid year. The page is divided into two sections: 'Award Period: Academic' and 'Award Period: Non Standard'. Each section includes a summary table with columns for Category, Description, Inst Total, Pell Total, LHT Pell Total, Fed Total, and Item Class. The 'Academic' section shows a total budget of \$14,800.00, while the 'Non Standard' section shows \$0.00.

Student Budget Summary
 Joe Student ID: 0890111
 Aid Year: 2008 2007-2008 Financial Aid Year Institution: UMS04

Award Period: Academic
 Fed COA: \$20,460.00 Pell COA: \$24,360.00 Pell LHHT: \$6,090.00
 Inst COA: \$20,460.00 Alt Pell COA: \$14,800.00

Category	Description	Inst Total	Pell Total	LHT Pell Total	Fed Total	Item Class
BOOK	Books and Supplies	\$800.00	\$800.00	\$200.00	\$600.00	Federal
HOUS	Room and Board	\$6,260.00	\$6,260.00	\$1,565.00	\$6,260.00	Federal
MISC	Miscellaneous	\$1,600.00	\$1,600.00	\$400.00	\$1,600.00	Federal
TRAV	Transportation	\$900.00	\$900.00	\$225.00	\$900.00	Federal
TUIT	Tuition and Fees	\$11,100.00	\$14,800.00	\$3,700.00	\$11,100.00	Federal

Award Period: Non Standard
 Fed COA: \$0.00 Pell COA: \$0.00 Pell LHHT: \$0.00
 Inst COA: \$0.00 Alt Pell COA: \$0.00

Category	Description	Inst Total	Pell Total	LHT Pell Total	Fed Total	Item Class
		\$0.00	\$0.00	\$0.00	\$0.00	

Return to Search | Notify

Step	Action
6.	You can view all of a student's budget information including categories and amounts that comprise a student's budget, by award period.
7.	End of Procedure.